

Anglo Pacific Group PLC 17 Hill Street, Mayfair London W3J 5LJ United Kingdom

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BY FACSIMILE TO:

Luke Watson

3 pages

Company Secretary OreCorp Limited 9381 9996

21 March 2013

ARBN 009 475 398

Dear Sir,

Anglo Pacific Group PLC (the "Company") attaches Form 603 Notice of Initial Substantial Shareholder.

We advise that this Notice has also been released to the ASX.

Yours faithfully,

Janis Sawyer for and on behalf of Anglo Pacific Group PLC

FORM 603 Corporations Act 2001 Section 671B

Notice of initial substantial holder

To:

OreCorp Limited (formerly Silver Stone Resources Ltd)

ABN/ACN:

24 147 917 299

1. Details of substantial holder

Name:

Anglo Pacific Group plc

ARBN:

009 475 398

The holder became a substantial holder on 27 February 2013

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial shareholder or an associate had a relevant interest in on the date the substantial holder became a substantial holder are as follows:

| Class of securities | Number of Securities | Person's votes | Voting power |
|---------------------|----------------------|----------------|--------------|
| Ordinary | 6,749,831 | 6,749,831 | 5.95% |

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

| Holder of Relevant Interest | Nature of Relevant Interest | Class and Number of Securities |
|-----------------------------|-----------------------------|--------------------------------|
| Anglo Pacific Group ple | Direct interest | 6,749,831 ordinary shares |

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above, are as follows:

| Registered Holders & Person entitled to be Registered | Registered Office | Class & Number of Securities/Votes |
|--|---------------------------------|------------------------------------|
| Pershing Australia Nominees (Argonaut A/C) (Registered holder- on account Anglo Pacific Group plc) | GPO Box 5343 Sydney NSW 2001 | 6,749,831 ordinary shares |

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial shareholder became a substantial shareholder is as follows:

| Holder of relevant interest | Date of acquisition | Consideration | Class and number of securities |
|-----------------------------|---------------------|---|--------------------------------|
| Anglo Pacific Group plc | 27/2/13 | 6,750,000 fully paid ordinary shares in OreCorp Ltd | 6,749,831 ordinary shares |

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

| Name and ACN | Nature of association |
|--------------|-----------------------|
| N/A | |

7. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|-----------------------------|-------------------------|
| Anglo Pacific Group plc | 17 Hill Street |
| 11 | Mayfair, London W1J 5LJ |
| | United Kingdom |
| Pershing Australia Nominees | GPO Box 5343 |
| | Sydney NSW 2001 |

Signature:

Name:

Janis Sawyer

Capacity:

Authorised Agent

Signed:

Date: 21 March 2013