



ORECORP
LIMITED

ANNOUNCEMENT TO THE AUSTRALIAN SECURITIES EXCHANGE:

CHANGE OF REGISTERED OFFICE, RESIGNATION OF JOINT COMPANY SECRETARY AND APPOINTMENT OF NON-EXECUTIVE DIRECTOR

OreCorp Limited (**Company**) advises that the Company has changed its registered office, effective immediately. The new office contact details are as follows:

Level 1
230 Rokeby Road
SUBIACO WA 6008

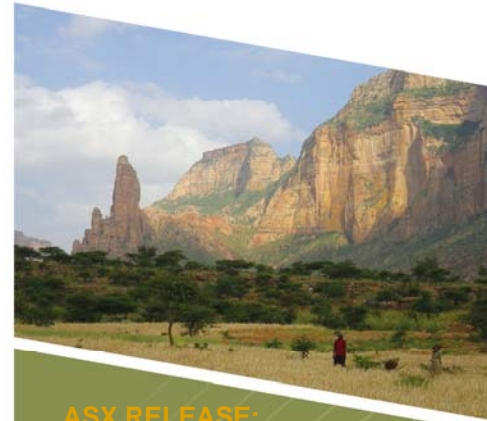
Tel: +61 (0)8 9381 9997
Fax: +61 (0)8 9381 9996

As part of the changes, Ms Shannon Robinson has also resigned as Joint Company Secretary, effective from today. Mr Luke Watson will become the sole Company Secretary.

In addition, as noted in the Company's ASX Announcement dated 12 March 2013, Mr George Bennett will join the Company as a Non-Executive Director from today. Further details about the proposed appointment of Mr Bennett are set out in the Company's prospectus dated 31 January 2013. An Initial Director's Interest Notice for Mr Bennett is attached.

For further information please contact:

Matthew Yates
CEO & Managing Director
OreCorp Limited
Telephone: + 61 417 953 315



ASX RELEASE:
25 March 2013

ASX CODES:
Shares: ORR
Listed Options: ORRO

BOARD & MANAGEMENT:
Craig Williams
Non-Executive Chairman

Matthew Yates
Managing Director & CEO

Alastair Morrison
Non-Executive Director

Mike Klessens
Non-Executive Director

George Bennett
Non-Executive Director

Tony Grist
Non-Executive Director

Luke Watson
CFO & Company Secretary

ISSUED CAPITAL:
Shares: 113.4 million
Listed Options: 5.9 million
Unlisted Options: 6.0 million

ABOUT ORECORP:
OreCorp Limited is a Western Australian based mineral company with gold & base metal projects in Ethiopia and Mauritania.

Appendix 3X

Initial Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	ORECORP LIMITED
ABN	24 147 917 299

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	George Bennett
Date of appointment	25 March 2013

Part 1 - Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities
N/A

+ See chapter 19 for defined terms.

Appendix 3X
Initial Director's Interest Notice

Part 2 – Director's relevant interests in securities of which the director is not the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest	Number & class of Securities
<small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	
Pipestone Capital Inc (indirect interest)	5,124,874 ordinary fully paid shares

It is noted that

Part 3 – Director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
No. and class of securities to which interest relates	

+ See chapter 19 for defined terms.