



ANNOUNCEMENT TO THE AUSTRALIAN SECURITIES EXCHANGE

Results of Annual General Meeting

The Board of OreCorp Limited (**OreCorp** or the **Company**) advises that the Annual General Meeting of the Company was held today, 28 November 2016, at 9:30am (AWST).

The Resolutions voted on were in accordance with the Notice of Annual General Meeting previously advised to the Australian Securities Exchange.

Details of the proxy results for each Resolution are attached.

For further information please contact:

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CEO & Managing Director
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ORECORP
LIMITED

ASX RELEASE:
28 November 2016

ASX CODE:
Shares: ORR

BOARD:
Craig Williams
Non-Executive Chairman

Matthew Yates
CEO & Managing Director

Alastair Morrison
Non-Executive Director

Michael Klessens
Non-Executive Director

Robert Rigo
Non-Executive Director

Luke Watson
CFO & Company Secretary

ISSUED CAPITAL:
Shares: 173.4 million
Unlisted Options: 9.8 million

ABOUT ORECORP:
OreCorp Limited is a Western Australian based company focused on the development of the Nyanzaga Gold Project in Tanzania & the Akjoujt South Nickel - Copper Project in Mauritania.

In accordance with Section 251AA of the Corporations Act 2001, the following information is provided:

Resolution	Result	Number of Proxy Votes			
		For	Against	Abstain	Proxy's Discretion
1. Remuneration Report	Passed on a show of hands	56,332,879	-	22,198,956	1,784,969
2. Re-Election of Director – Mr Craig Williams	Passed on a show of hands	70,076,465	-	2,455,370	1,784,969
3. Election of Director – Mr Robert Rigo	Passed on a show of hands	78,061,465	-	470,370	1,784,969
4. Approval of 10% Placement Facility	Passed on a show of hands	78,402,222	129,613	-	1,784,969
5. Approval of Partial Takeover provisions	Passed on a show of hands	78,402,222	-	129,613	1,784,969
6. Approval of an Increase in Non-Executive Directors' Fees	Passed on a show of hands	44,562,323	12,923,337	21,046,175	1,784,969

ABOUT ORECORP LIMITED

OreCorp Limited is a Western Australian based mineral company with gold & base metal projects in Tanzania and Mauritania. OreCorp is listed on the Australian Securities Exchange (**ASX**) under the code 'ORR'. The Company is well funded with no debt. OreCorp's key projects are the Nyanzaga Gold Project in northwest Tanzania and the Akjoujt South Nickel-Copper Project in Mauritania.

On 22 September 2015, the Company announced that it had entered into a conditional, binding earn-in and JVA to earn up to a 51% interest in the Nyanzaga Project in the Lake Victoria Goldfields of Tanzania. On 10 August 2016, the Company announced an updated JORC MRE of 3.3 million ounces at 3.5 g/t gold for the Nyanzaga Project.