

## ANNOUNCEMENT TO THE AUSTRALIAN SECURITIES EXCHANGE

### Results of Annual General Meeting 2020

The Board of OreCorp Limited (**OreCorp** or the **Company**) wish to advise the 2020 Annual General Meeting (**AGM**) of Shareholders was held today, 25 November 2020, at 2:00pm (WST).

OreCorp advises that all Resolutions put to shareholders today were carried. All resolutions put to the AGM were decided by way of a poll.

In accordance with Listing Rule 3.13.2 and section 251AA(2) of the Corporations Act 2001, details of the resolutions and the proxies received in respect of each resolution are set out in the attached voting summary.

**Authorised for release on behalf of the Company by:**

**Dion Loney**

Company Secretary

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**ORECORP**  
LIMITED

**ASX RELEASE:**  
25 November 2020

**ASX CODE:**  
Shares: ORR

**BOARD:**  
Craig Williams  
*Non-Executive Chairman*

Matthew Yates  
*CEO & Managing Director*

Alastair Morrison  
*Non-Executive Director*

Mike Klessens  
*Non-Executive Director*

Robert Rigo  
*Non-Executive Director*

Dion Loney  
*Company Secretary*

**ISSUED CAPITAL:**  
Shares: 317.3 million  
Unlisted Options:  
4.6 million

**ABOUT ORECORP:**  
OreCorp Limited is a Western Australian based mineral company focussed on the Nyanzaga Gold Project in Tanzania and the Eastern Goldfields in Western Australia. OreCorp is seeking a Joint Venture partner for the Akjoujt South Nickel - Copper - Cobalt Project in Mauritania.

**ORECORP LIMITED**  
**ANNUAL GENERAL MEETING**  
**Wednesday, 25 November 2020**  
**Results of Meeting**

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1 Remuneration Report	Ordinary	164,838,829 99.85%	190,986 0.12%	50,000 0.03%	35,000	165,057,829 99.88%	190,986 0.12%	35,000	Carried
2 Re-election of Director - Mr Craig Williams	Ordinary	182,950,977 99.93%	64,521 0.04%	50,000 0.03%	0	183,169,977 99.96%	64,521 0.04%	0	Carried
3 Re-election of Director - Mr Robert Rigo	Ordinary	183,015,498 99.97%	0 0.00%	50,000 0.03%	0	183,234,498 100.00%	0 0.00%	0	Carried
4 Approval of the Incentive Plan	Ordinary	164,859,173 99.89%	126,465 0.08%	50,000 0.03%	10,670,175	165,078,173 99.92%	126,465 0.08%	10,670,175	Carried
5 Grant of Securities to Mr Matthew Yates	Ordinary	164,938,350 99.89%	126,465 0.08%	50,000 0.03%	10,590,998	165,157,350 99.92%	126,465 0.08%	10,590,998	Carried
6 Grant of NED Options to Mr Craig Williams	Ordinary	177,651,915 99.86%	190,986 0.11%	50,000 0.03%	5,172,597	177,870,915 99.89%	190,986 0.11%	5,172,597	Carried
7 Grant of NED Options to Mr Alastair Morrison	Ordinary	177,716,436 99.90%	126,465 0.07%	50,000 0.03%	5,172,597	177,935,436 99.93%	126,465 0.07%	5,172,597	Carried
8 Grant of NED Options to Mr Michael Klessens	Ordinary	175,707,071 99.90%	126,465 0.07%	50,000 0.03%	7,181,962	175,926,071 99.93%	126,465 0.07%	7,181,962	Carried
9 Grant of NED Options to Mr Robert Rigo	Ordinary	177,503,713 99.90%	126,465 0.07%	50,000 0.03%	5,385,320	177,722,713 99.93%	126,465 0.07%	5,385,320	Carried
10 Approval of 10% Placement Facility	Special	183,015,498 99.97%	0 0.00%	50,000 0.03%	0	183,234,498 100.00%	0 0.00%	0	Carried

\* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.