

form **603**  
Corporations Law  
Section 671B

**Notice of initial substantial holder**

To: Company Name/Scheme OreCorp Limited  
ACN/ARSN 147 917 299

**1. Details of substantial holder<sup>(1)</sup>**

name RMB Resources Limited as trustee for Telluride Investment Trust and persons listed in Annexure A (together the "RMB Resources Group of Companies")  
ACN (if applicable) \_\_\_\_\_

The holder became a substantial holder on 14 March 2013

**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate<sup>(2)</sup> had a relevant interest<sup>(3)</sup> in on the date the substantial holder became a substantial holder are as follows:

Class of securities <sup>(4)</sup>	Number of securities	Persons' votes <sup>(5)</sup>	Voting power <sup>(6)</sup>
Fully paid ordinary	6,749,831	6,749,831	5.95%

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest <sup>(7)</sup>	Class and number of securities
RMB Resources Group of Companies	Voting rights and right to dispose of shares	6,749,831 fully paid ordinary shares

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder <sup>(8)</sup>	Class and number of securities
RMB Resources Group of Companies	RMB Resources Limited	RMB Resources Group of Companies	6,749,831 fully paid ordinary shares

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the 4 months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration <sup>(9)</sup>		Class and number of securities
		Cash	Non-cash	
RMB Resources Group of Companies	14 March 2013	0	Existing shareholder of OreCorp which undertook reverse listing through Silverstone Resources	6,749,831 fully paid ordinary shares

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN (if applicable)	Nature of association
Refer Annexure A	refer Annexure A

**7. Addresses**

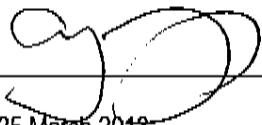
The addresses of persons named in this form are as follows:

Name	Address
RMB Resources Group of Companies	c/- Level 13, 60 Castlereagh Street, Sydney, NSW, 2000

**Signature**

print name Gregory Stephen Gay

capacity Director

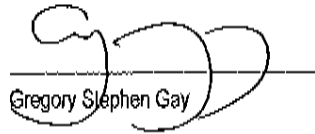
sign here 

date 25 March 2013

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Law.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Law.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
- any relevant agreement or other circumstance by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
- See the definition of "relevant agreement" in section 9 of the Corporations Law.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

This is Annexure A of 1 pages referred to in form 603 signed by me and dated 25 March 2013

  
Gregory Stephen Gay

## ANNEXURE A

### 1. Substantial Shareholders

The following persons are substantial shareholders by virtue of being related bodies corporate to RMB Resources Limited as trustee of the Telluride Investment Trust:-

FirstRand Limited and its related parties including the following entities:-

- RMB Holdings Limited
- RMB Australia Holdings Limited
- RMB Australia Limited
- RMB Resources Capital Management Pty Limited
- RMB Resources Limited
- FirstRand Bank Holdings Limited
- FirstRand Bank Limited
- FirstRand International Limited (Guernsey)
- FirstRand International (Netherlands) BV
- FirstRand Ireland Plc
- RMB International (Netherlands Antilles) NV
- RMB International (Mauritius) Limited
- FirstRand International (Mauritius) Limited
- RMB Belgium BV
- FirstRand (UK) Limited
- RMBI (UK) Limited
- RMB Resources Inc.
- Heavy Maintenance Group Pty Ltd
- NDA Group Limited
- Instant Access Holdings Pty Ltd
- Ausreo Pty Ltd