

ANNOUNCEMENT TO THE AUSTRALIAN SECURITIES EXCHANGE:

Securities Ceasing Compulsory Escrow

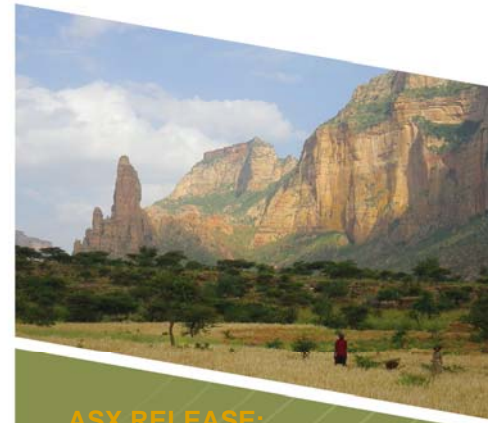
OreCorp Limited advises that with effect from 1 August 2013, the compulsory escrow period for the following securities will cease:

- 3,206,250 ordinary fully paid shares; and
- 1,875,000 unlisted options exercisable at \$0.40 each on or before 22 March 2016.

An Appendix 3B will be filed with ASX on 1 August.

For further information please contact:

Matthew Yates
CEO & Managing Director
OreCorp Limited
Telephone: + 61 417 953 315



ASX RELEASE:
17 July 2013

ASX CODES:
Shares: ORR
Listed Options: ORRO

BOARD & MANAGEMENT:
Craig Williams
Non-Executive Chairman

Matthew Yates
Managing Director & CEO

Alastair Morrison
Non-Executive Director

Mike Klessens
Non-Executive Director

George Bennett
Non-Executive Director

Tony Grist
Non-Executive Director

Luke Watson
CFO & Company Secretary

ISSUED CAPITAL:
Shares: 113.4 million
Listed Options: 5.9 million
Unlisted Options: 6.0 million

ABOUT ORECORP:
OreCorp Limited is a Western Australian based mineral company with gold & base metal projects in Ethiopia and Mauritania.