

15 May 2020

Mr Chris Hesford  
Listings Adviser, Listings Compliance (Perth)  
Australian Securities Exchange  
Level 40, Central Park  
152-158 St Georges Terrace  
Perth WA 6000

Attention: Trading Halt Perth  
By email: tradinghaltperth@asx.com.au

Copy: Chris Hesford  
By email: chris.hesford@asx.com.au

Dear Chris

**REQUEST FOR TRADING HALT**

OreCorp Limited (ASX: ORR) (**OreCorp** or the **Company**) requests an immediate voluntary trading halt to the Company's securities, pursuant to ASX Listing Rule 17.1, pending the release of an announcement regarding a proposed capital raising.

The Company requests that the trading halt remain until the earlier of the opening of trade on the ASX on Tuesday, 19 May 2020 and when the announcement regarding the capital raising is released to the market.

The Company is not aware of any reason why the trading halt should not be granted.

This announcement has been authorised for release by Matthew Yates, CEO and Managing Director.

Yours sincerely  
**OreCorp Limited**



**Dion Loney**  
Group Accountant & Company Secretary