

ANNOUNCEMENT TO THE AUSTRALIAN SECURITIES EXCHANGE

Extraordinary General Meeting Arrangements

OreCorp Limited's (**OreCorp** or the **Company**) Extraordinary General Meeting is scheduled to be held at Level 12, Exchange Tower, 2 The Esplanade, Perth, Western Australia on Thursday, 23 July 2020 at 10:00am (AWST) (the **Meeting**).

Due to the uncertainty and potential health risks associated with the COVID-19 pandemic, shareholders are strongly encouraged NOT to attend the Meeting in person. Instead of attending in person, the Company encourages shareholders to participate in the Meeting and engage with the Board by:

1. lodging a directed proxy in advance of the Meeting (please refer to the instructions below);
2. submitting any questions for the Board via email to orecorp@orecorp.com.au by no later than 5:00pm (AWST) on Tuesday, 21 July 2020; and
3. listening to the proceedings of the meeting via teleconference according to the steps outlined below.

Teleconference details

To join via teleconference, dial the relevant toll-free number from the list below (for countries not listed, or if you experience difficulties with a local toll-free number, dial the Australian participant toll number (+61 8 6151 6325)), enter Participant PIN 68101233 and follow the prompts.

Australia	1800 468 350	New Zealand	0800 446 011
Canada	1-855-708-2683	United Kingdom	0800 358 2123
Hong Kong	+852 3027 9909 (toll)		

Voting by poll and proxy lodgement

All voting will be conducted by poll, including pursuant to proxy instructions received in advance of the Meeting (that is, no voting will be conducted by show of hands). Shareholders are encouraged to lodge a directed proxy by no later than 10:00am (AWST) on Tuesday, 21 July 2020. Lodgement instructions (which include the ability to lodge proxies electronically) are set out in the Notice of Extraordinary General Meeting dated 19 June 2020.

Authorised for release on behalf of the Company by:

Dion Loney

+61 (0)8 9381 9997

Company Secretary



ORECORP
LIMITED

ASX RELEASE:

9 July 2020

ASX CODE:

Shares: ORR

BOARD:

Craig Williams
Non-Executive Chairman

Matthew Yates
CEO & Managing Director

Alastair Morrison
Non-Executive Director

Mike Klessens
Non-Executive Director

Robert Rigo
Non-Executive Director

Dion Loney
*Group Accountant &
Company Secretary*

ISSUED CAPITAL:

Shares: 316.9 million

Unlisted Options:

4.6 million

ABOUT ORECORP:

OreCorp Limited is a Western Australian based mineral company focussed on the Nyanzaga Gold Project in Tanzania and the Hobbes Gold Project in the Eastern Goldfields in Western Australia. OreCorp is seeking a Joint Venture partner for the Akjoujt South Nickel - Copper - Cobalt Project in Mauritania.

ABOUT ORECORP LIMITED

OreCorp Limited is a Western Australian based mineral company with gold and base metal projects in Tanzania, Western Australia and Mauritania. OreCorp is listed on the Australian Securities Exchange (**ASX**) under the code 'ORR'. The Company is well funded with no debt. OreCorp's key projects are the Nyanzaga Gold Project in northwest Tanzania and the Hobbes Gold Project in the Eastern Goldfields of WA. OreCorp is seeking a joint venture partner for the Akjoujt South Nickel-Copper-Cobalt Project in Mauritania and has an active project acquisition program globally.