

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

Company Name/Scheme OreCorp Limited

ACN/ARSN 147 917 299

1. Details of Substantial Holder (1)

Name AustralianSuper Pty Ltd (as trustee for AustralianSuper (ABN 65 714 394 898))

ACN/ARSN (if applicable) 006 457 987

There was a change in the interests of the substantial holder on 08 / 09 / 2020

The previous notice was given to the company on 29 / 05 / 2020

The previous notice was dated 29 / 05 / 2020

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORDINARY	40,746,275	12.86%	40,746,275	12.84%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
REFER ATTACHED					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
AustralianSuper Pty Ltd	Federation Mining Pty Ltd	Federation Mining Pty Ltd	AustralianSuper Pty Ltd has a relevant interest in 40,746,275 ordinary shares in OreCorp Limited under section 608(3)(a) of the Corporations Act 2001 (Cth), as a result of its voting power of 49.00% in Federation Mining Pty Ltd. Federation Mining Pty Ltd is the holding company of companies that control the voting and/or disposal of 40,746,275 ordinary shares in OreCorp Limited.	ORD 40,746,275	40,746,275

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
AustralianSuper Pty Ltd	Level 33, 50 Lonsdale Street Melbourne VIC 3000

Signature

print name Janine Cooper capacity Senior Compliance Manager

sign here date 10/09/2020

This Form 604 includes a relevant interest in 40,746,275 ordinary shares in OreCorp Limited which AustralianSuper Pty Ltd (AustralianSuper) has under section 608(3)(a) of the Corporations Act 2001 (Cth), as a result of its voting power of 49.00% in Federation Mining Pty Ltd. Federation Mining Pty Ltd is the holding company of companies that control the voting and/or disposal of 40,746,275 ordinary shares in OreCorp Limited. AustralianSuper's consideration in connection with the purchase of such shares by Federation Mining Pty Ltd was the issue and allotment of ordinary shares in Federation Mining Pty Ltd, as per the Transfer and Subscription Agreement (attached).