



23 February 2021

Company Announcements Office
ASX Limited
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

CLEANSING NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

OreCorp Limited (the **Company**) advises that on 19 February 2021 a total of 200,000 unlisted options with an exercise price of \$0.44 expiring on 30 July 2021 which had been issued under the Company's Incentive Plan were exercised, and the Company issued 200,000 fully paid ordinary shares in the Company (the **Shares**).

For the purposes of sections 708A(5)(e)(i) and 708A(6) of the Corporations Act 2001 (Cth) (**Corporations Act**), the Company hereby advises that:

- 1) the Shares have been issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- 2) this notice is being given under section 708A(5)(e) of the Corporations Act;
- 3) as at the date of this notice, the Company has complied with:
 - a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b) section 674 of the Corporations Act; and
- 4) as at the date of this notice, there is no information to be disclosed in accordance with section 708A(6)(e) of the Corporations Act that is "excluded information" within the meaning of sections 708A(7) or 708A(8) of the Corporations Act.

Please refer to the Appendix 2A that has been platformed today for further information.

Released on behalf of the Company by:

A handwritten signature in blue ink, appearing to read "Dion Loney", is positioned above the printed name and title.

Dion Loney
Company Secretary