



18 May 2021

Company Announcements Office  
ASX Limited  
Level 40, Central Park  
152-158 St Georges Terrace  
PERTH WA 6000

### **CLEANSING NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT**

OreCorp Limited (the **Company**) advises that on 17 May 2021 a total of 232,558 fully paid ordinary shares in the Company were issued pursuant to the Company's existing capacity under Listing Rule 7.1 at an issue price of nil cash consideration to the vendor of E31/1220 and P31/2118 (refer ASX Releases of 31 December 2020 "Appendix 3B – Proposed Issue of Securities" and "Acquisition of New Licences" for further details).

The Company also advises that a total of 25,000 unlisted options with an exercise price of \$0.44 expiring on 30 July 2021 which had been issued under the Company's Incentive Plan have been exercised, and the Company has, on 17 May 2021, issued 25,000 fully paid ordinary shares in the Company.

For the purposes of sections 708A(5)(e)(i) and 708A(6) of the Corporations Act 2001 (Cth) (**Corporations Act**), the Company hereby advises that:

- 1) the shares have been issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- 2) this notice is being given under section 708A(5)(e) of the Corporations Act;
- 3) as at the date of this notice, the Company has complied with:
  - a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - b) section 674 of the Corporations Act; and
- 4) as at the date of this notice, there is no information to be disclosed in accordance with section 708A(6)(e) of the Corporations Act that is "excluded information" within the meaning of sections 708A(7) or 708A(8) of the Corporations Act.

Please refer to the two Appendix 2A's which have been platformed today for further information.

Released on behalf of the Company by:

A handwritten signature in blue ink, appearing to read "Dion Loney".

Dion Loney  
Company Secretary