



13 July 2021

Company Announcements Office
ASX Limited
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

CLEANSING NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

OreCorp Limited (the **Company**) advises that 3,475,000 ordinary shares were allotted on 8 July 2021, as a result of 3,475,000 unlisted options being exercised; of the 3,475,000 shares issued, 1,475,000 shares were issued in relation to options granted to employees pursuant to the Employee Option Acquisition Plan, and 2,000,000 shares were issued in respect of options granted to non-executive directors outside the terms of the Employee Acquisition Plan (**Shares**).

For the purposes of sections 708A(5)(e)(i) and 708A(6) of the Corporations Act 2001 (Cth) (**Corporations Act**), the Company hereby gives notice pursuant to Section 708A(6) of the Corporations Act that:

- 1) the Shares have been issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- 2) this notice is being given under section 708A(5)(e) of the Corporations Act;
- 3) as at the date of this notice, the Company has complied with:
 - a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b) section 674 of the Corporations Act; and
- 4) as at the date of this notice, there is no information that is "excluded information" within the meaning of sections 708A(7) or 708A(8) of the Corporations Act to be disclosed in accordance with section 708A(6)(e) of the Corporations Act.

An Appendix 2A has been released to the market today.

Authorised for release on behalf by the Company by:

A handwritten signature in blue ink, appearing to read "Dion Loney", is positioned above the printed name and title.

Dion Loney
Company Secretary