

12 August 2021

Company Announcements Office
ASX Limited
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

CLEANSING NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

OreCorp Limited (the **Company**) advises that on 11 August 2021 a total of 201,508 fully paid ordinary shares were issued pursuant to the Company's existing capacity under Listing Rule 7.1 for nil cash consideration in connection with the acquisition of an exploration tenement (refer ASX Release dated 9 August 2021 "Appendix 3B – Proposed Issue of Securities").

For the purposes of sections 708A(5)(e)(i) and 708A(6) of the Corporations Act 2001 (Cth) (**Corporations Act**), the Company hereby gives notice pursuant to Section 708A(6) of the Corporations Act that:

- 1) the shares have been issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- 2) this notice is being given under section 708A(5)(e) of the Corporations Act;
- 3) as at the date of this notice, the Company has complied with:
 - a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b) section 674 of the Corporations Act; and
- 4) as at the date of this notice, there is no information that is "excluded information" within the meaning of sections 708A(7) or 708A(8) of the Corporations Act to be disclosed in accordance with section 708A(6)(e) of the Corporations Act.

An Appendix 2A for the issue of securities has been released to the market today.

Authorised for release on behalf by the Company by:



Dion Loney
Company Secretary