



21 October 2021

Company Announcements Office  
ASX Limited  
Level 40, Central Park  
152-158 St Georges Terrace  
PERTH WA 6000

#### **RELEASE OF SHARES FROM VOLUNTARY ESCROW**

In accordance with ASX Listing Rule 3.10A, OreCorp Limited (**Company**) advises that 64,103 fully paid ordinary shares (**Shares**) subject to voluntary escrow arrangements, will be released from voluntary escrow on 29 October 2021.

The Shares were issued to Serendipity Resources Pty Ltd on 29 July 2021 at an issue price of nil cash consideration in consideration for exploration tenements located in the Eastern Goldfields of Western Australia, being E28/2583 & E28/2650 (refer to ASX Release of 22 March 2021 "Appendix 3B" and ASX Release of 30 July 2021 "Appendix 2A").

These Shares are already quoted on the ASX.

Authorised for release on behalf by the Company by:

A handwritten signature in blue ink, appearing to read 'Dion Loney', is positioned above the printed name and title.

Dion Loney  
Company Secretary