



21 October 2021

Dear Shareholder

ORECORP LIMITED (ASX:ORR) 2021 ANNUAL GENERAL MEETING

You are invited to attend the 2021 Annual General Meeting (**AGM**) of OreCorp Limited (**OreCorp** or the **Company**), which will take place at Level 12, Exchange Tower, 2 The Esplanade, Perth, Western Australia on Monday, 22 November 2021 at 10.00am (AWST).

Due to the COVID-19 pandemic, the AGM will be held as a hybrid meeting. All shareholders are entitled to attend the AGM at the time, date and place set out above and vote in person. However, the Company is also pleased to provide shareholders with the opportunity to attend and participate in the AGM through an online meeting platform powered by its share registry, Automic. Pursuant to this platform, shareholders will be able to watch, listen and vote online. If you are a shareholder and you wish to attend and vote at the AGM through this platform, please follow the instructions set out in the Notice of Annual General Meeting (**Notice**).

Due to the continuing developments in relation to the COVID-19 situation and public health concerns, the Company will be closely monitoring the evolving COVID-19 situation in Australia. If it becomes necessary or appropriate to make alternative arrangements for holding the AGM, the Company will ensure that shareholders are given as much notice as possible via information lodged with the ASX and made available at www.orecorp.com.au.

The Notice and accompanying documents are being made available to shareholders electronically and can be viewed and downloaded online either from the Company's ASX market announcements platform (**ASX: ORR**) or from the Company's website on its ASX announcements page at <https://orecorp.com.au/investor-centre/asx-announcements>.

Those shareholders who receive their Company communications in the post will therefore receive a printed copy of this announcement and their personalised proxy form. Conversely, shareholders who receive their communications electronically will receive an email from Automic with links directing them to the Notice and the online voting portal.

The Company will not be sending shareholders a hard copy of the Notice by post unless shareholders notify the Company that they wish to receive one.

The Notice is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant, or other professional adviser. If you have any difficulties obtaining a copy of the Notice please contact the Company's share registry, Automic, on 1300 288 664 (within Australia) or +61 2 9698 5414 (overseas).

All resolutions for the AGM will be decided via a poll. The poll will be conducted based on votes submitted by proxy, together with any votes cast at the AGM.

How to submit your vote in advance of the AGM

Shareholders are encouraged to vote online at <https://investor.automic.com.au/#/loginsah> or by returning the attached proxy form:

By email: meetings@automicgroup.com.au

By fax: +61 2 8583 3040



By post: Automic
GPO Box 5193
Sydney NSW 2001

Your proxy voting instruction must be received by 10.00am (AWST) on Saturday, 20 November 2021, being not less than 48 hours before the commencement of the AGM. Any proxy voting instructions received after that time will not be valid for the AGM.

Full instructions on how to submit your proxy are set out on pages 2 and 3 of the Notice.

Voting at the AGM

To vote in person, please attend the AGM at the time, date and place set out above. Alternatively, you may attend, participate, and vote at the AGM through the online meeting platform powered by Automic. Full instructions on how to access the AGM online are set out on page 2 of the Notice.

The release of the Notice, and accompanying documents, has been authorised by the Board of OreCorp Limited.

We look forward to your participation at the AGM in the manner outlined above and thank you for your continued support.

Yours faithfully

A handwritten signature in blue ink, appearing to read "Matthew Yates".

Matthew Yates
CEO & Managing Director
OreCorp Limited