



8 March 2022

Dear Shareholder

## **ORECORP LIMITED GENERAL MEETING – DEMERGER OF SOLSTICE MINERALS LIMITED**

OreCorp Limited (**OreCorp** or the **Company**) is pleased to advise that a Notice of General Meeting and Explanatory Memorandum (**Notice**) containing important information regarding the previously announced demerger of Solstice Minerals Limited from OreCorp has been lodged with the ASX today.

The demerger will be voted on by OreCorp shareholders at a General Meeting of the Company which will take place at Level 12, Exchange Tower, 2 The Esplanade, Perth, Western Australia on Thursday, 7 April 2022 at 10.00am (AWST) (**Meeting**).

Due to the COVID-19 pandemic, the Meeting will be held as a hybrid meeting. Subject to any restrictions that may be imposed as a result of the COVID-19 pandemic, all shareholders are entitled to attend the Meeting at the time, date and place set out above and vote in person. The Company will comply with applicable limitations on indoor gatherings in force at the time of the Meeting. If you attend the Meeting in person, you will be required to adhere to COVID-19 protocols in place at the time of the Meeting.

The Company is also pleased to provide shareholders with the opportunity to attend and participate in the Meeting through an online meeting platform powered by its share registry, Automic. Pursuant to this platform, shareholders will be able to watch, listen, ask questions and vote online. If you are a shareholder and you wish to attend and vote at the Meeting through this platform, please follow the instructions set out in the Notice.

Due to the continuing developments in relation to the COVID-19 situation and public health concerns, the Company will be closely monitoring the evolving COVID-19 situation in Australia. If it becomes necessary or appropriate to make alternative arrangements for holding the Meeting, the Company will ensure that shareholders are given as much notice as possible via information lodged with the ASX and made available at <https://www.orecorp.com.au>.

In accordance with the modifications to the *Corporations Act 2001* (Cth), the Company will not be dispatching physical copies of the Notice unless a shareholder has made a valid election to receive documents in hard copy only. Instead, a copy of the Notice, which was released to ASX on 8 March 2022 is available on the Company's website at <https://www.orecorp.com.au/investor-centre/asx-announcements>. If you have elected to receive notices from the Company electronically, then your personalised proxy form will be emailed to you. For other shareholders, a copy of your personalised proxy form will be sent to you by mail enclosed with this letter.

The Notice is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant, or other professional adviser. If you have any difficulties obtaining a copy of the Notice please contact the Company's share registry, Automic, on 1300 288 664 (within Australia) or +61 2 9698 5414 (overseas).

All resolutions for the Meeting will be decided via a poll. The poll will be conducted based on votes submitted by proxy, together with any votes cast at the Meeting.

### How to submit your vote in advance of the AGM

Shareholders are encouraged to vote online at <https://investor.automic.com.au/#/loginsah> or by returning the attached proxy form:

By email: [meetings@automicgroup.com.au](mailto:meetings@automicgroup.com.au)

By fax: +61 2 8583 3040

By post: Automic  
GPO Box 5193  
Sydney NSW 2001

Your proxy voting instruction must be received by 10.00am (AWST) on Tuesday, 5 April 2022, being not less than 48 hours before the commencement of the Meeting. Any proxy voting instructions received after that time will not be valid for the Meeting.

Full instructions on how to submit your proxy are set out on pages 2 and 3 of the Notice.

### Voting at the Meeting

To vote in person, subject to any restrictions that may be imposed as a result of the COVID-19 pandemic, you may attend the Meeting at the time, date and place set out above. Alternatively, you may attend, participate, and vote at the Meeting through the online meeting platform powered by Automic. Full instructions on how to access the Meeting online are set out on page 2 of the Notice.

The release of the Notice, and accompanying documents, has been authorised by the Board of OreCorp Limited.

We look forward to your participation at the Meeting in the manner outlined above and thank you for your continued support.

Yours faithfully



Matthew Yates  
**CEO & Managing Director**  
**OreCorp Limited**