



26 April 2022

Company Announcements Office
ASX Limited
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

CLEANSING NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

OreCorp Limited (the **Company**) advises that today a total of 1,200,000 fully paid ordinary shares in the Company (the **Shares**) were issued pursuant to the Company's existing capacity under ASX Listing Rule 7.1 in final settlement of the acquisition of the Company's 80% interest in the Hobbes Prospect E31/1117 located in the Eastern Goldfields of Western Australia (refer ASX Releases dated 18 February 2022 "Acquisition of remaining interest in Ringlock Dam Licence and settlement of Hobbes consideration" and "Appendix 3B – Proposed Issue of Securities").

For the purposes of sections 708A(5)(e)(i) and 708A(6) of the Corporations Act 2001 (Cth) (**Corporations Act**), the Company hereby advises that:

- 1) the Shares have been issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- 2) this notice is being given under section 708A(5)(e) of the Corporations Act;
- 3) as at the date of this notice, the Company has complied with:
 - a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b) section 674 of the Corporations Act; and
- 4) as at the date of this notice, there is no information to be disclosed in accordance with section 708A(6)(e) of the Corporations Act that is "excluded information" within the meaning of sections 708A(7) or 708A(8) of the Corporations Act.

An Appendix 2A for the quotation of the Shares has been released to the market today.

Yours sincerely

A handwritten signature in black ink, appearing to read "Jessica O'Hara", followed by a horizontal line.

Jessica O'Hara
Company Secretary