



4 May 2022

Company Announcements Office  
ASX Limited  
Level 40, Central Park  
152-158 St Georges Terrace  
PERTH WA 6000

#### RELEASE OF SHARES FROM VOLUNTARY ESCROW

In accordance with ASX Listing Rule 3.10A, OreCorp Limited (**Company**) advises that 1,000,000 fully paid ordinary shares (**Shares**) subject to voluntary escrow arrangements, will be released from voluntary escrow on 18 May 2022.

The Shares were issued to silaTEC Pty Ltd on 18 February 2022 in consideration for GreenCorp Metals Pty Ltd (which was a wholly owned-subsiary of the Company until the recent demerger of Solstice Minerals Limited) exercising its election to purchase the remaining 20% interest in the Ringlock Dam Licence, being E29/1087 (refer to ASX Releases of 9 September 2021 "Appendix 3B" and 18 February 2022 "Ringlock Dam Licence and settlement of Hobbes consideration" and "Appendix 2A").

These Shares are already quoted on the ASX.

Authorised for release on behalf by the Company by:

A handwritten signature in black ink, appearing to read 'Jessica O'Hara', followed by a horizontal line.

Jessica O'Hara  
Company Secretary