



ASX RELEASE
9 AUGUST 2023

Cleansing Notice under section 708A(5)(e) of the Corporations Act

OreCorp Limited (**OreCorp** or the **Company**) (ASX: ORR) advises that the Company has today issued 45,000,000 fully paid ordinary shares (the **Shares**) at an issue price of A\$0.40 per Share for aggregate proceeds of A\$18,000,000. The Shares were issued to Silvercorp Metals Inc. on completion of the first tranche of the placement referred to in the announcement dated 6 August 2023. The Shares were issued pursuant to the Company's existing capacity under ASX Listing Rules 7.1 and 7.1A. The second tranche of the placement is scheduled to complete later this month.

For the purposes of sections 708A(5)(e)(i) and 708A(6) of the *Corporations Act 2001* (Cth) (**Corporations Act**), the Company hereby advises that:

- the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- this notice is being provided under section 708A(5)(e) of the Corporations Act;
- as at the date of this notice, the Company has complied with:
 - the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - sections 674 and 674A of the Corporations Act; and
- as at the date of this notice, there is no information that is "excluded information" within the meaning of sections 708A(7) or 708A(8) of the Corporations Act that is required to be disclosed.

An Appendix 2A for the quotation of the Shares has been released to the market today.

Authorised for release on behalf of the Company by the CEO & Managing Director.

For further information please contact

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For more information

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