

**Form604**

Corporations Act 2001

Section 671B

**Notice of change of interests of substantial holder**

To Company Name/Scheme OreCorp Limited

ACN/ARSN 147 917 299

**1. Details of substantial holder (1)**Name Federation Mining Pty Ltd (**Federation**), International Mining & Finance Corporation (**IMFC**) and Simon Mark Le Messurier (**Le Messurier**)

ACN/ARSN (if applicable) 641 718 989

There was a change in the interests of the substantial holder on 09/08/2023  
 The previous notice was given to the company on 10/08/2020  
 The previous notice was dated 10/08/2020

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully Paid Ordinary Shares (Shares)	49,648,202	12.44%	49,648,202	11.18%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
09/08/2023		Dilution of shares outstanding after an issue of shares by the company			

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Federation Mining Pty Ltd	Federation Mining Pty Ltd	Federation Mining Pty Ltd	Federation – Relevant interest under section 608(1) section 608(1) of the Corporations Act as the registered holder and beneficial owner of the Shares.	ORD 49,648,202	49,648,202
International Mining & Finance Corporation			IMFC – Relevant interest under section 608(3)(a) of the Corporations Act by virtue of having voting power of above 20% in Federation.		
Simon Mark Le Messurier			Le Messurier – Relevant interest under section 608(3)(a) of the Corporations Act by virtue of having voting power of above 20% in Federation.		

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association(th9,)the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

**6. Addresses**

The addresses of persons named in this form are as follows:


Name	Address
Federation Mining Pty Ltd	Suite 1, Level 3, 117-119 Harrington Street, The Rocks NSW 2000
International Mining & Finance Corporation	Suite 1, Level 3, 117-119 Harrington Street, The Rocks NSW 2000
Simon Mark Le Messurier	Suite 1, Level 3, 117-119 Harrington Street, The Rocks NSW 2000

**Signature**

print name Benjamin McCormick

capacity Company Secretary

sign here



Date 16 / 08 / 2023