

OreCorp Shareholders to vote on Silvercorp Transaction

OreCorp Limited (**OreCorp** or the **Company**) (ASX: ORR) refers to its announcement dated 6 August 2023 in relation to the execution of the Scheme Implementation Deed with Silvercorp Metals Inc. (**Silvercorp**) (TSX/NYSE American: SVM) under which Silvercorp will acquire all fully paid ordinary shares of OreCorp not held by Silvercorp or its associates pursuant to an Australian scheme of arrangement under Part 5.1 of the Corporations Act 2001 (Cth) (**Scheme**), subject to the satisfaction and/or waiver of various conditions.

Court orders convening the Scheme Meeting

Earlier today, the Federal Court of Australia made orders:

- directing OreCorp to convene a meeting of OreCorp shareholders (other than Silvercorp and its associates) to consider and vote on the Scheme (**Scheme Meeting**); and
- approving the despatch of an explanatory statement providing information about the Scheme together with the notice of the Scheme Meeting (together, the **Scheme Booklet**) to OreCorp shareholders (other than Silvercorp and its associates).

Scheme Meeting

The Scheme Meeting, at which OreCorp shareholders will vote on the proposed Scheme, is scheduled to take place at 10:00am (AWST) on Friday, 8 December 2023 and will be held at Level 12, 2 The Esplanade, Perth, and virtually via an online platform powered by OreCorp's share registry, Automic.

OreCorp shareholders (other than Silvercorp and its associates) and their proxies, attorneys or corporate representatives will be able to attend the Scheme Meeting in person or participate in the Scheme Meeting via the virtual platform. OreCorp strongly encourages OreCorp shareholders to lodge a directed proxy in the event they are not able to attend the Scheme Meeting.

All registered OreCorp shareholders at 7.00pm (AEDT) on Wednesday, 6 December 2023, will be eligible to vote at the Scheme Meeting (other than Silvercorp and its associates). Further information on how to participate and vote at the Scheme Meeting will be set out in the Scheme Booklet.

Scheme Booklet to be despatched shortly

The Scheme Booklet, including the notice of the Scheme Meeting as well as an Independent Expert's Report and Independent Limited Assurance Report, is expected to be sent to OreCorp shareholders on or around 8 November 2023, following

registration of the Scheme Booklet by the Australian Securities and Investments Commission (**ASIC**).

A further announcement to the ASX attaching the Scheme Booklet will be made by OreCorp following registration of the Scheme Booklet by ASIC.

OreCorp shareholders should carefully read the Scheme Booklet in its entirety, including the materials accompanying it, before deciding whether to vote in favour of the Scheme.

Authorised for release on behalf of the Company by the CEO & Managing Director

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For more information

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ABOUT ORECORP LIMITED

OreCorp Limited is a Western Australian based mining development company listed on the Australian Securities Exchange (ASX) under the code 'ORR'. OreCorp's key project is the Nyanzaga Gold Project in northwest Tanzania. In August 2023, OreCorp signed a binding Scheme Implementation Deed with Silvercorp Metals Inc. whereby, subject to satisfaction of various conditions, including OreCorp shareholder approval, Silvercorp will acquire all fully paid ordinary shares of OreCorp pursuant to an Australian scheme of arrangement under the *Corporations Act 2001* (Cth). A Scheme Booklet with detailed information and next steps will be despatched to OreCorp shareholders in due course. Shareholders are encouraged to review the Scheme Booklet in its entirety when it becomes available.