

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme OreCorp Limited (ASX: ORR) ("OreCorp")
ACN/ARSN 147 917 299

1. Details of substantial holder (1)

Name Silvercorp Metals Inc. (TSX: SVM) ("Silvercorp")
ACN/ARSN (if applicable) Not applicable

There was a change in the interests of the substantial holder on 8 February 2024

The previous notice was given to the company on 5 / February / 2024

The previous notice was dated 5 / February / 2024

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORD (Ordinary Fully Paid)	85,866,353	18.29 %	94,370,334	20.10%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
6 February 2024	Silvercorp Metals Inc. and each of the associates listed in Annexure A	Acquisition of securities pursuant to acceptances of the takeover offer made by Silvercorp subject to terms set out in the replacement bidder's statement dated 16 January 2024	\$0.19 plus 0.0967 Silvercorp shares per OreCorp share	3,165,957 ORD	3,165,957
7 February 2024	As above	As above	As above	172,820 ORD	172,820
8 February 2024	As above	As above	As above	5,165,204 ORD	5,165,204

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Silvercorp Metals Inc.	Silvercorp Metals Inc.	Silvercorp Metals Inc.	Holder of relevant interest under section 608(1) of the Corporations Act as the registered holder of the securities	94,370,334 ORD	94,370,334

Annexure A – Silvercorp Metals Inc associates

This is Annexure A of 1 page, referred to in Form 604 – Notice of change of interests of substantial holder

Fortune Mining Limited
Victor Mining Ltd.
Victor Resoruces Ltd.
Fortue Copper Limited
Yangtze Mining Ltd.
Fortune Gold Mining Limited
Wonder Success Limited
Yantze Mining (H.k.) Limited
Fortune Gold Mining (H.K.) Limited
Silvercorp Metals (China) Inc

Signature

print name Jonathan Hoyles

Capacity General Counsel

sign here



Date 9 / 2 / 2024
