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**CORRS
CHAMBERS
WESTGARTH**

Sydney
Melbourne
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8 April 2024

Contacts

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Online lodgement

The Manager
Market Announcements Office
ASX Limited
Level 40, Central Park
152-158 St George's Terrace
PERTH WA 6000

Dear Sir/Madam

**Takeover bid by Perseus Mining Limited (ASX: PRU) for OreCorp Limited (ASX: ORR) –
Fifth supplementary bidder's statement**

We act for Perseus Mining Limited (ASX: PRU), in relation to its off-market takeover bid under Chapter 6 of the *Corporations Act 2001* (Cth) (**Corporations Act**) for all of the current and to be issued ordinary shares in OreCorp Limited (ASX: ORR) (**OreCorp**) (**Offer**).

We would like to correct the cover letter with the attached.

Yours faithfully

Corrs Chambers Westgarth



Andrew Lumsden
Partner
attachments

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Capitalised but undefined terms in this letter have the same meaning given as set out in Perseus's replacement bidder's statement dated 16 February 2024, as supplemented by its second supplementary bidder's statement dated 8 March 2024, third supplementary bidder's statement dated 18 March 2024 and fourth supplementary bidder's statement dated 25 March 2024 (**Bidder's Statement**).

We enclose, by way of service pursuant to section 647(3)(b) of the Corporations Act a copy of Perseus's fifth supplementary bidder's statement in relation to the Offer, which supplements the Bidder's Statement.

The fifth supplementary bidder's statement has been lodged today with the Australian Securities and Investments Commission and served on OreCorp in accordance with section 647(3)(a) and 647(1) of the Corporations Act.

Yours faithfully

Corrs Chambers Westgarth



Andrew Lumsden
Partner
attachments