



15 March 2022

Companies Announcements Office  
Australian Securities Exchange Limited

*By electronic lodgement*

**Solstice Minerals Presentation – March 2022**

OreCorp Limited (**OreCorp** or the **Company**) is pleased to release the attached presentation relating to the demerger and initial public offering of its wholly-owned subsidiary, Solstice Minerals Limited.

Authorised for release on behalf of the Company by:

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EUROZ HARTLEYS



**SOLSTICE**  
MINERALS LIMITED

**Demerger & IPO  
Presentation  
March 2022**

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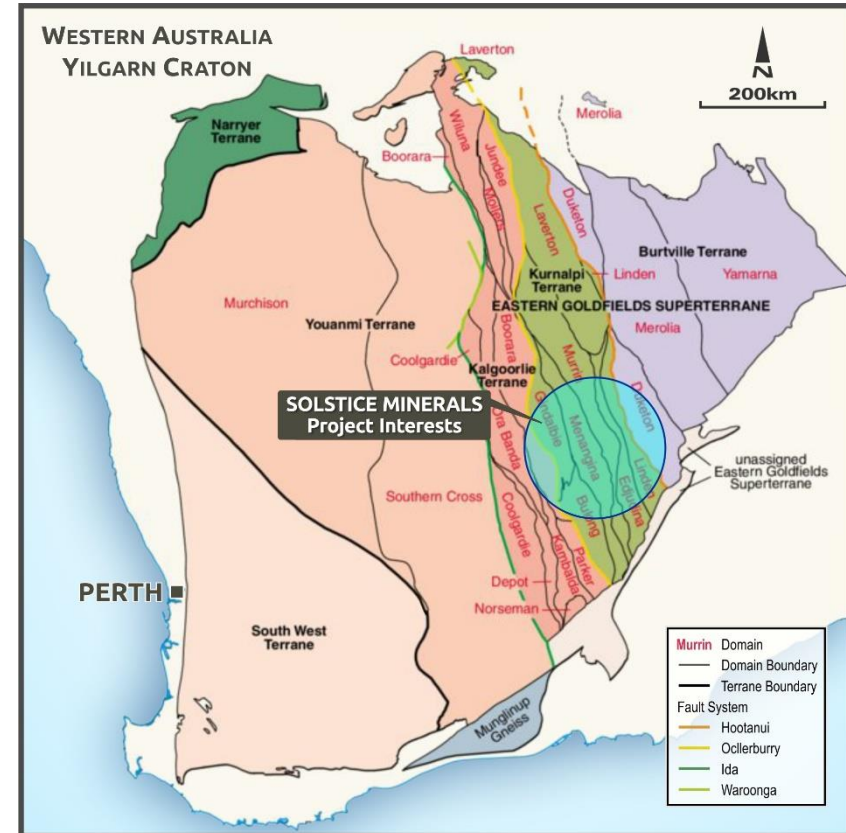
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## QUALITY PROJECTS IN HIGHLY PROSPECTIVE TERRANE

- Eastern Goldfields gold and base metal exploration
- Significant ground holding within the highly prospective Keith-Kilkenny and Laverton Tectonic Zones - approximately 2,620km<sup>2</sup> of granted and application licences
- “Belt style” systematic approach to exploration
- Key asset – advanced Hobbes Gold Prospect
- Exciting base metal opportunity at Ringlock Dam
- Undemanding valuation and well-funded at IPO – Enterprise Value of \$3m, up to \$17m in cash (before IPO costs)
- Significant drill programs planned and further news flow





# EXPERIENCED BOARD AND MANAGEMENT TEAM



Solstice Minerals will be led by a highly experienced team with a proven track record of delivering shareholder value

<b>Craig Williams</b> Non-Executive Chairman	<b>Alastair Morrison</b> Executive Director	<b>Matthew Yates</b> Non-Executive Director	<b>Robert Rigo</b> Non-Executive Director
+ 40 years (Geologist) Co-founder and former CEO of Equinox Minerals, acquired by Barrick in 2011 for \$7 billion.	+30 years (Geologist) Former Exploration Manager of East African Gold Mines, last 17 years as analyst & portfolio manager	+35 years (Geologist) CEO & MD of OreCorp Limited, former MD of OmegaCorp and Joint MD of Mantra Resources	+ 40 years (Engineer) Former VP Project Development of Equinox Minerals & GM Technical Services for Newcrest
<b>Mike Klessens</b> Non-Executive Director	<b>Tania Cheng</b> Chief Financial Officer	<b>Jessica O'Hara</b> Company Secretary	<b>Dr Mark Alvin</b> Exploration Manager
+ 30 years (Certified Practising Accountant) Former VP Finance and CFO of Equinox Minerals, extensive industry experience	+25 years (Chartered Accountant) CFO of OreCorp Limited, formerly with Myanmar Metals, Apollo Group Pty Ltd, Deloitte & PWC	+15 years (Corporate Lawyer) Co Sec & Legal Counsel for OreCorp Limited, formerly with Allen & Overy, Clayton Utz	+25 years (Geologist) Experienced explorationist, formerly with Rio Tinto, Nrystar, Standline & MRG Metals

Team “back to its roots” in the Eastern Goldfields where the team has made major discoveries in the past



## DEMERGER & IPO OVERVIEW

- OreCorp shareholders will vote on the Demerger on 7 April 2022.
- Eligible OreCorp shareholders will receive an in-specie distribution of 1 share in Solstice Minerals for approximately every 9.94 shares held in OreCorp (subject to the number of shares on issue on the record date)
- OreCorp shareholders will be entitled to subscribe for 1 additional share in Solstice Minerals for approximately every 6.63 shares held in OreCorp under a Pro Rata Priority Offer (based on current number of shares on issue)
- Any shortfall will be placed to existing and new investors under a Shortfall Offer
- One free attaching listed option for every 4 shares subscribed for under the Pro Rata Priority and Shortfall Offers (together, the Offer)
- Solstice Minerals will seek to raise a minimum of \$5 million and up to \$12 million via an IPO

Key dates of the Offer	Date
<b>Lodgement of Solstice Minerals Prospectus with ASIC</b>	<b>Monday 14 March 2022</b>
Pro Rata Priority Offer Record Date	Thursday 17 March 2022
<b>Pro Rata Priority Offer and Shortfall Offer Opening Date</b>	<b>Tuesday 22 March 2022</b>
Pro Rata Priority Offer Closing Date	Thursday 31 March 2022
<b>Shortfall Offer Closing Date</b>	<b>Tuesday 5 April 2022</b>
OreCorp Shareholder meeting to approve Demerger	Thursday 7 April 2022
<b>In-specie Distribution Record Date</b>	<b>Wednesday 13 April 2022</b>
In-specie Distribution of Shares to OreCorp Shareholders	Thursday 21 April 2022
<b>Issue and allotment of Securities under the Offer</b>	<b>Thursday 21 April 2022</b>
Expected admission of Solstice Minerals to the ASX under the ticker code "SLS"	Monday 2 May 2022
<b>Expected commencement of trading of the Securities on ASX</b>	<b>Monday 2 May 2022</b>



## Key Offer Details

Key details of the Offer	
Offer price per Share	\$0.20
Minimum total proceeds under the Offer (before costs)	\$5,000,000
Maximum total proceeds under the Offer (before costs)	\$12,000,000
Shares to be distributed under the In-specie Distribution	40,000,000
Maximum number of Shares to be issued under the Offer	60,000,000
Maximum number of Listed Options to be issued under the Offer	15,000,000
Number of Director Options and Employee Options to be issued	10,250,000
Total number of Shares on issue immediately after completion of the Offer and implementation of the Demerger (assuming the Offer is fully subscribed)	100,000,000
Total number of Options on issue immediately after completion of the Offer and implementation of the Demerger (assuming the Offer is fully subscribed)	25,250,000
Implied Market Capitalisation (assuming the Offer is fully subscribed)	\$20,000,000
Cash at bank before costs (assuming the Offer is fully subscribed)	\$17,000,000

## Sources & Uses of Funds

Sources of Funds	Minimum Subscription	Maximum Subscription
Offer	\$5,000,000	\$12,000,000
Cash Consideration payable by OreCorp as part of the consideration for in-specie shares	\$5,000,000	\$5,000,000
<b>Total</b>	<b>\$10,000,000</b>	<b>\$17,000,000</b>

Use of Funds – 24 months	Minimum subscription	Maximum subscription
Exploration Expenditure	\$6,339,260	\$12,339,260
Corporate & General Administration Costs	\$2,410,740	\$2,410,740
Future Acquisition Costs	\$912,241	\$1,554,365
IPO Costs	\$337,759	\$695,635
<b>Total</b>	<b>\$10,000,000</b>	<b>\$17,000,000</b>



# WESTERN AUSTRALIA

## GOLD & BASE METAL EXPLORATION PROJECTS IN THE EASTERN GOLDFIELDS





## Gold & Base Metals Exploration

- Eastern Goldfields of Western Australia (**WA**) advanced gold and base metal exploration
- Belt scale approach in areas of excellent mineral endowment and existing mining infrastructure
- Focus on Hobbes Licence with significant drill intercepted gold mineralisation
- Successful maiden Reverse Circulation (RC) drilling completed at the Hobbes Prospect confirms significant supergene and primary gold mineralisation
- Considerable land holding in WA – approximately 2,620km<sup>2</sup> of granted tenements and applications

## Exploration & Significant News flow

- Resource drill out at Hobbes Prospect – diamond and RC drilling
- Maiden Hobbes Mineral Resource Estimate (**MRE**)
- Regional RAB and Aircore drilling of geochemical targets
- Geophysical surveys and drill testing of nickel sulphide targets at the Ringlock Dam Licence
- Interpretation of new regional aeromagnetic data and new target generation

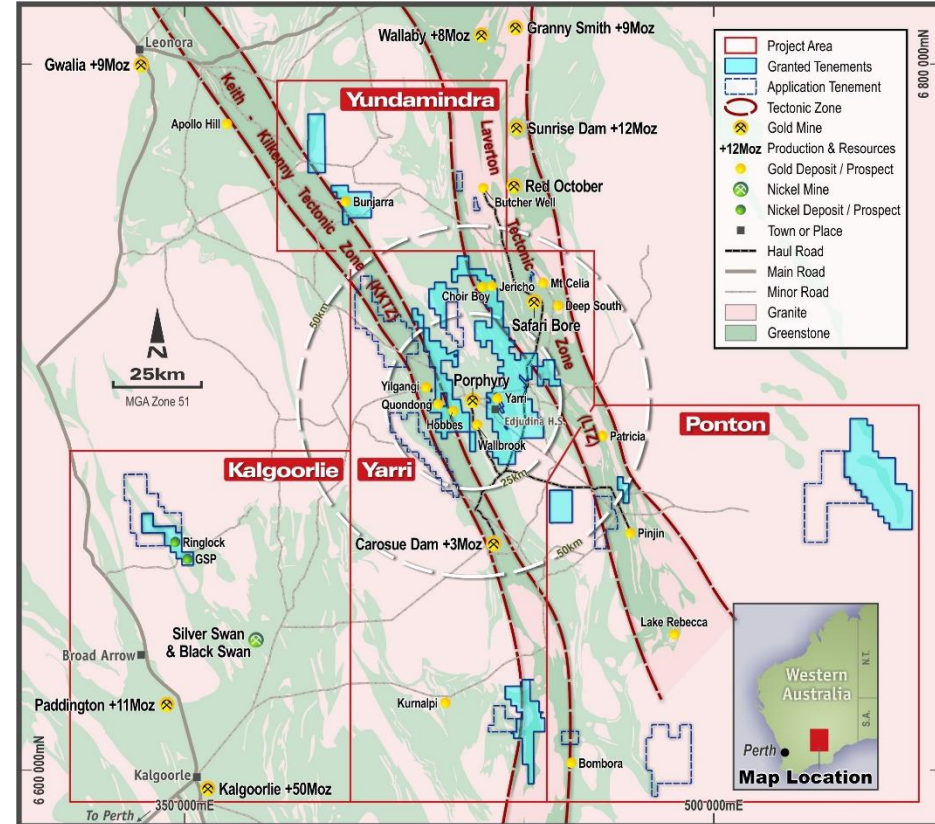
## Right Team to Discover

- Experienced board of project generators and mine builders in Australia and Africa
- Track record of discovery in WA – Nimary-Jundee, Dalgaranga and Mertondale
- Strong mix of technical and capital markets expertise

# BELT SCALE APPROACH BUILDS LAND POSITION IN EASTERN GOLDFIELDS



- Team have extensive experience in the WA Goldfields with previous WA discoveries at Nimary-Jundee, Dalgaranga and Mertondale
- The Keith-Kilkenny Tectonic Zone (**KKTZ**) and Laverton Tectonic Zone (**LTZ**) host numerous significant gold mines including Carosue Dam, Sunrise Dam, Granny Smith, Thunderbox and Karonie
- Currently 30 granted licences and 12 applications covering approximately 2,620km<sup>2</sup> with a further three applications awaiting ballot
- Tenure prospective for both gold and nickel
- Four project areas – Yarri (includes Hobbes Licence), Kalgoorlie, Yundamindra and Ponton
- Multi-client aeromagnetics acquired plus new gravity survey completed and major aeromagnetic survey recently completed



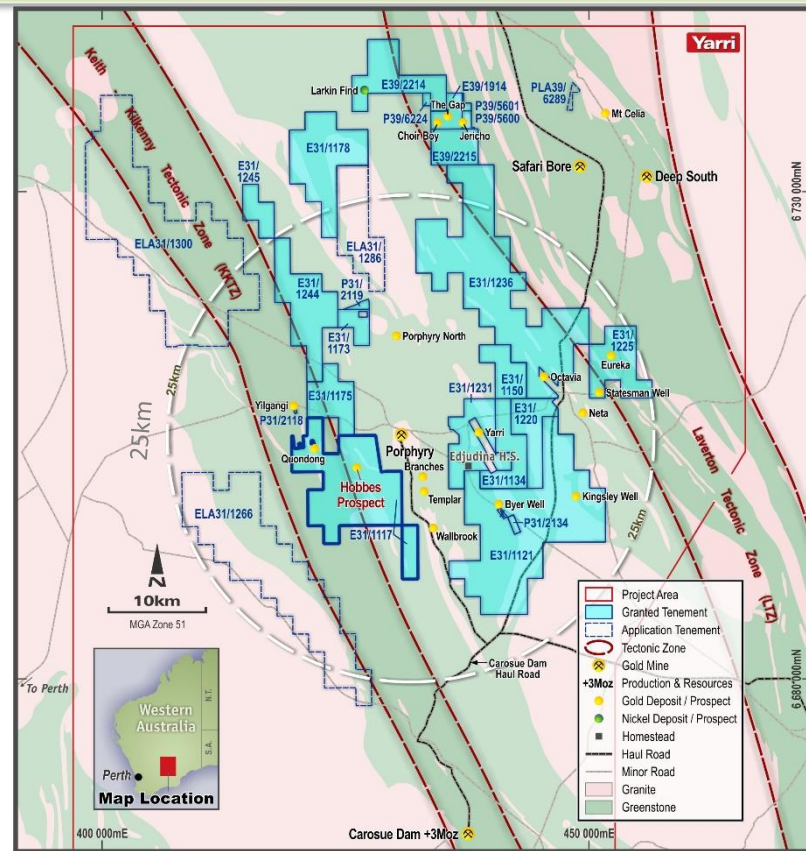
Note: Applications in ballot not shown



# YARRI PROJECT – ADVANCED AND FOCUSED



- Project area located between the KKTZ and LTZ, a structural corridor hosting significant gold mines & advanced projects including Thunderbox, Apollo Hill, Porphyry, Deep South, Carosue Dam and Karonie
- Hobbes Licence (E31/1117 – 80%). Maiden RC drill program completed in 2021
- Excellent dedicated mining infrastructure

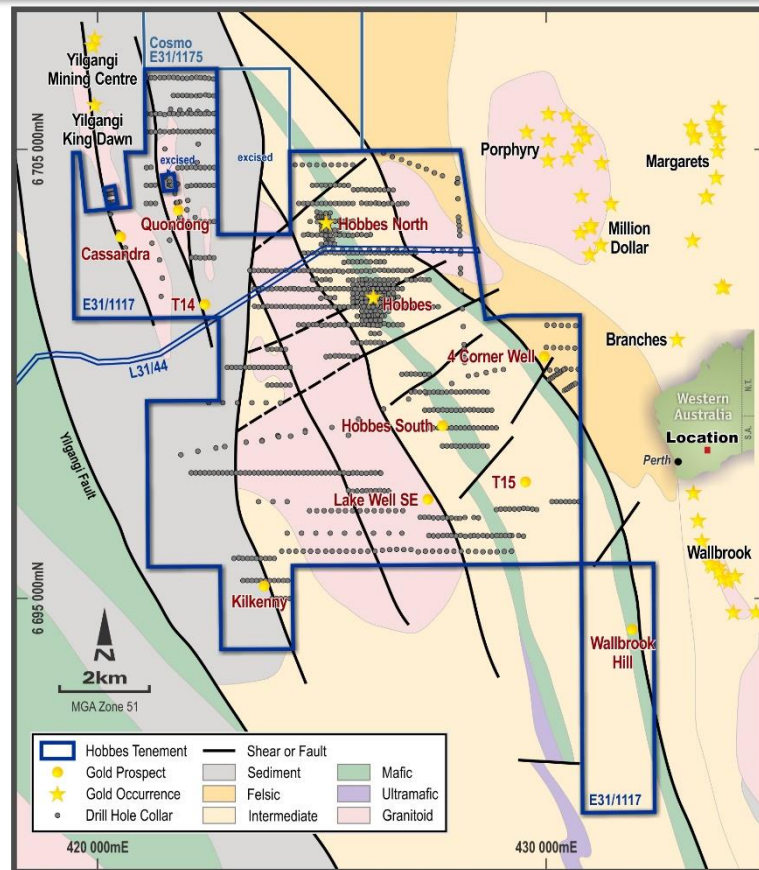


Note: Applications in ballot not shown



# HOBBES LICENCE (80% OWNED) - ADVANCED EXPLORATION, MAIDEN RC DRILL PROGRAM COMPLETE

- Broad thick zones of supergene gold mineralisation
- Historical drilling limited, often ineffective - wide spaced drill testing of primary mineralisation
  - 25m @ 2.52g/t gold from 87m and 9m @ 7.68g/t gold from 129m (NHD002)
- Maiden RC program of 17 holes for 2,687m along several sections at Hobbes Prospect
  - 15 of 17 holes returned significant mineralisation
- Suite of untested prospects – Kilkenny / Hobbes South / Hobbes North



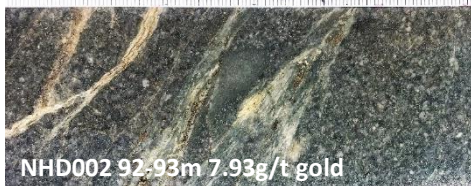


# HOBBS PROSPECT – SIGNIFICANT SUPERGENE MINERALISATION

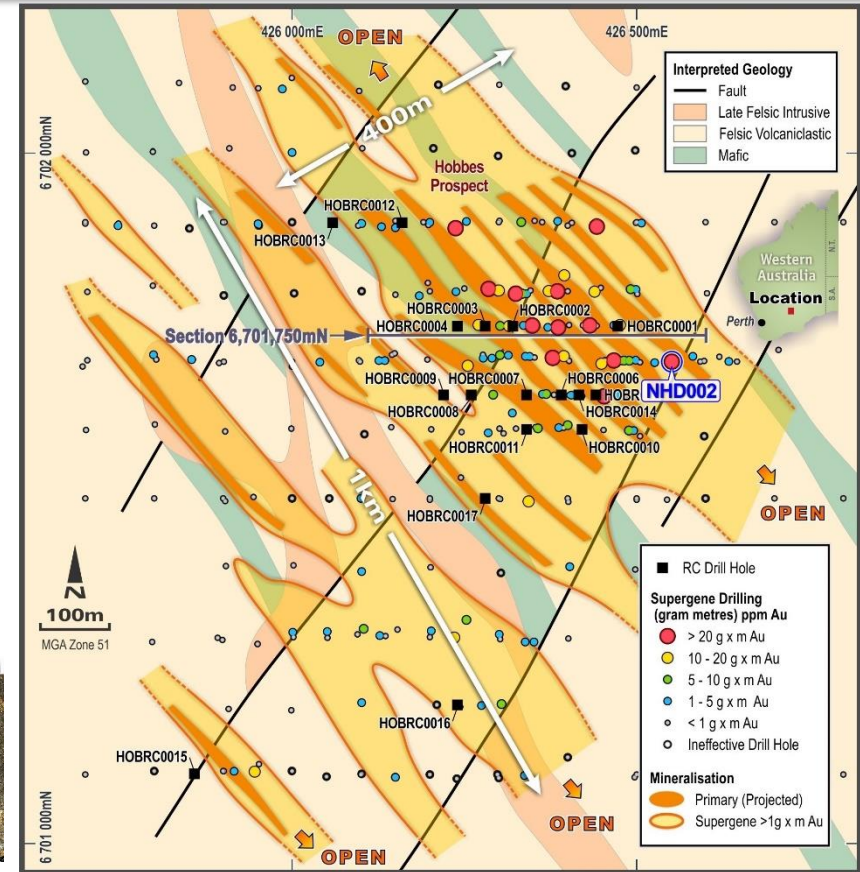
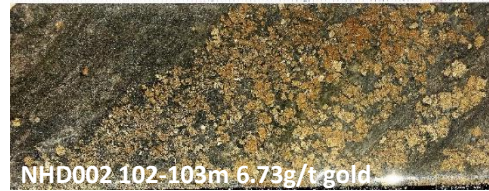


- Supergene blanket minimum 1km in strike length, 400m across strike and up to 30m thick
- Shallow (40-65m) vertical depth below surface
- Open in all directions
- High grade supergene mineralisation up to 22m @ 3.22g/t gold from 45m (HOBRC0002)
- Favourable preliminary metallurgical testwork results (Hole NHD002) – 97% and 89% recovery for oxide and primary gold mineralisation, respectively

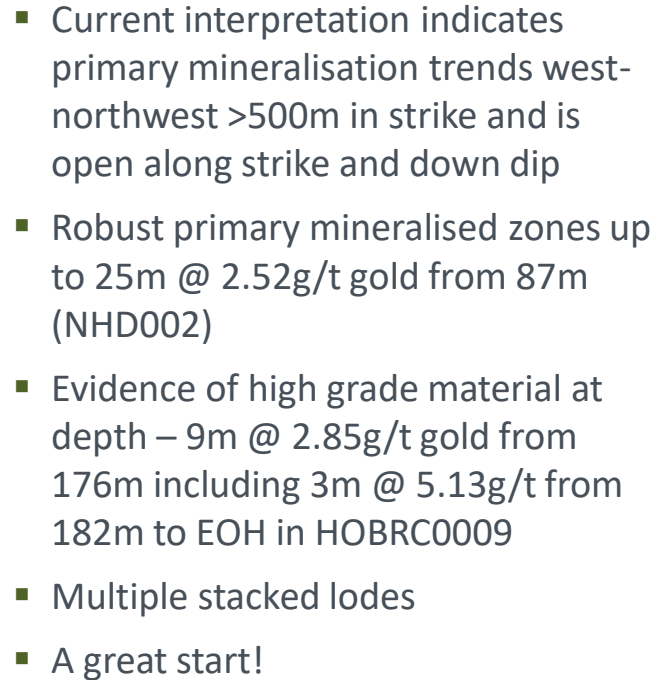
**Silica-pyrite alteration**



**Coarse pyrite-albite alteration**



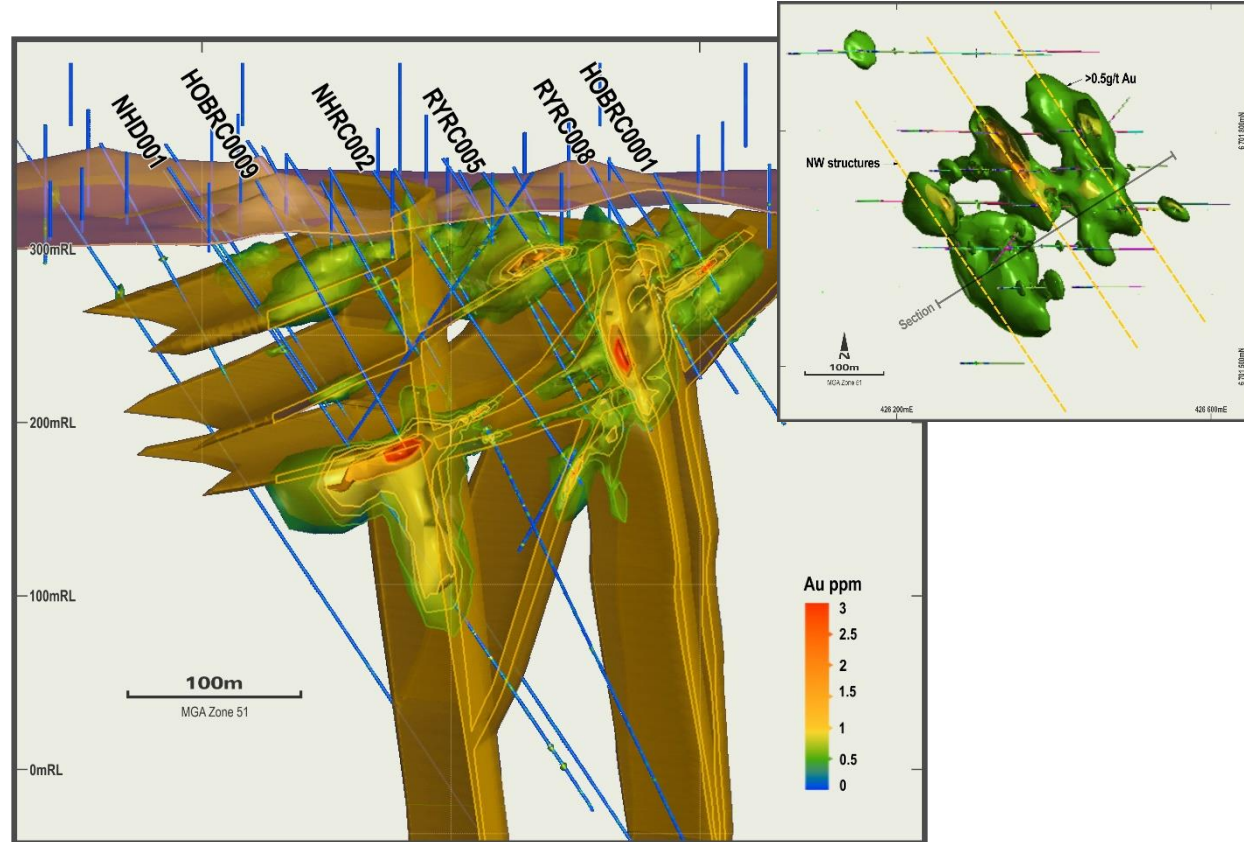




# HOBBS PROSPECT – 3D STRUCTURAL INTERPRETATION



- Consultants engaged to construct a 3D structural interpretation of Hobbes
- Drill data modelled with a  $>0.5$  g/t Au grade shell generated
- Suggests structural control by two fault sets
  - subvertical to steeply dipping east and orientated NW-SE
  - Flatter shallow dipping set to the west
- Provides initial framework for testing the gold distribution

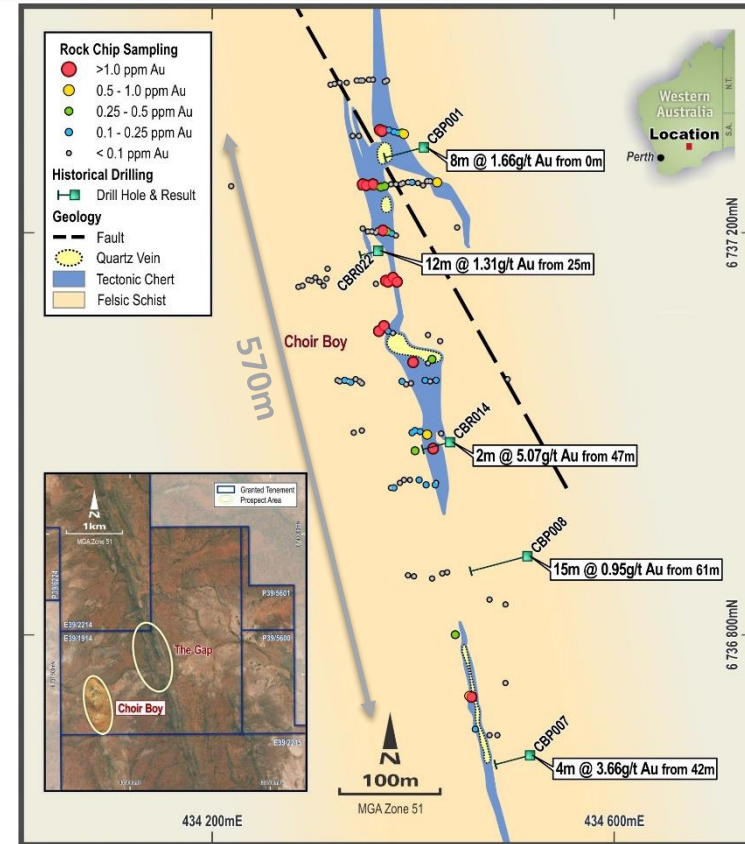


- 
- The map displays the Hobbes Prospect area, which is a large, irregularly shaped region outlined in blue. This area is divided into several smaller sections, each labeled with a unique identifier: E31/1173, E31/1175, E31/1231, E31/1150, E31/1220, E31/1134, E31/1117, E31/1225, and E31/1121. The central part of the prospect is labeled 'Hobbes Prospect' in red. To the west of the main prospect area, there is a smaller section labeled 'P31/2118' and 'Quondong'. Further west, a dashed blue line indicates the 'Application Tenement' area, with a label '66' nearby. To the east, a dashed red line marks the 'Laverton Tectonic Zone (LTZ)'. A scale bar in the bottom right corner indicates a distance of 25km. A coordinate label '450 000mE' is located at the bottom right. The map includes a legend with the following items:
- Project Area (Red dashed line)
  - Granted Tenement (Blue solid line)
  - Application Tenement (Blue dashed line)
  - Tectonic Zone (Red dashed line)
  - Gold Mine (Yellow star with a cross)
  - +3Moz Production & Resources (Yellow star with a cross)
  - Gold Deposit / Prospect (Yellow dot)
  - Nickel Deposit / Prospect (Green dot)
  - Homestead (Black square)
  - Haul Road (Black line)
  - Minor Road (Grey line)
  - Granite (Pink area)
  - Greenstone (Green area)
- Key locations and features on the map include:
- Porphyry North** (Yellow dot)
  - Yilgani** (Yellow dot)
  - Quondong** (Yellow dot)
  - Porphyry Branches** (Yellow dot)
  - Edjudina H.S.** (Black square)
  - Yarri** (Yellow dot)
  - Byer Well** (Yellow dot)
  - Wallbrook** (Yellow dot)
  - Carusue Dam Haul Road** (Black line)
  - Octavia** (Yellow dot)
  - Eureka** (Yellow dot)
  - Statesman Well** (Yellow dot)
  - Neta** (Yellow dot)
  - Kingsley Well** (Yellow dot)
  - Hobbes Prospect** (Red text)
  - Laverton Tectonic Zone (LTZ)** (Red dashed line)
  - 25km** (Scale bar)
  - 450 000mE** (Coordinate label)
  - 66** (Label near Application Tenement)

# YARRI PROJECT – CHOIRBOY PROSPECT (E39/1914)



- Western margin of the LTZ, approximately 35km north-northeast of Hobbes
- Choirboy Prospect >800m strike
  - CBP001 - 8m @ 1.66g/t gold from surface
  - CBP007 - 4m @ 3.66g/t gold from 42m
  - CBP008 - 15m @ 0.95g/t gold from 61m
  - CBR014 - 2m @ 5.07g/t gold from 47m
- At Choirboy recent systematic rock-chip sampling defined 570m discontinuous strike of >1.0g/t gold up to 16m wide
- Up to 19.65g/t gold returned in rock-chips

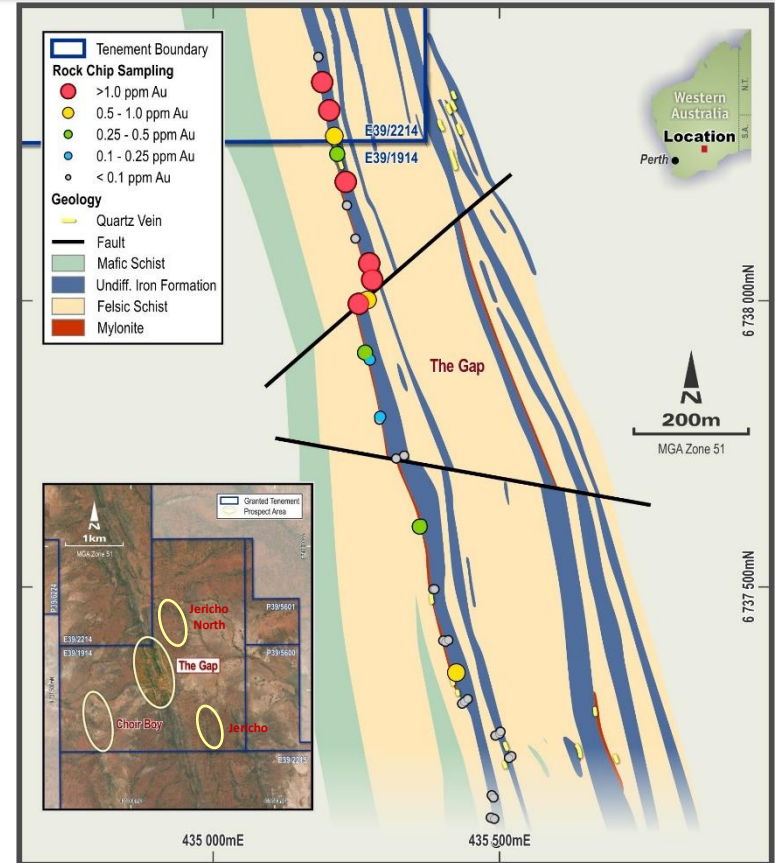




# YARRI PROJECT – THE GAP, JERICHO AND JERICHO NORTH PROSPECTS (E39/1914)



- Selected rock-chip sampling at The Gap Prospect defined 180m continuous strike of  $>1.0\text{g/t}$  gold
- Jericho Prospect – sparsely drilled with up to  $1.7\text{g/t}$  gold (max downhole) over anomalous zone up to 900m long
- Jericho North - sparsely drilled with up to  $6.71\text{g/t}$  gold (max downhole)
- Potential reconnaissance drilling targets for 2023



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- The map displays the geological and tenement context of the Hobbes Prospect. Key features include:
- Project Area:** Outlined in red.
  - Granted Tenements:** Shaded in light blue.
  - Application Tenements:** White areas within the project area.
  - Tectonic Zones:** Indicated by red dashed lines.
  - Gold Mines:** Marked with yellow star symbols (e.g., Yilgarni, Neta, Kingsley Well).
  - Production & Reserves:** Indicated by yellow star symbols with a cross (e.g., Hobbes Prospect, Porphyry North).
  - Infrastructure:** Includes the Carosse Dam Haul Road and a 25km scale bar.

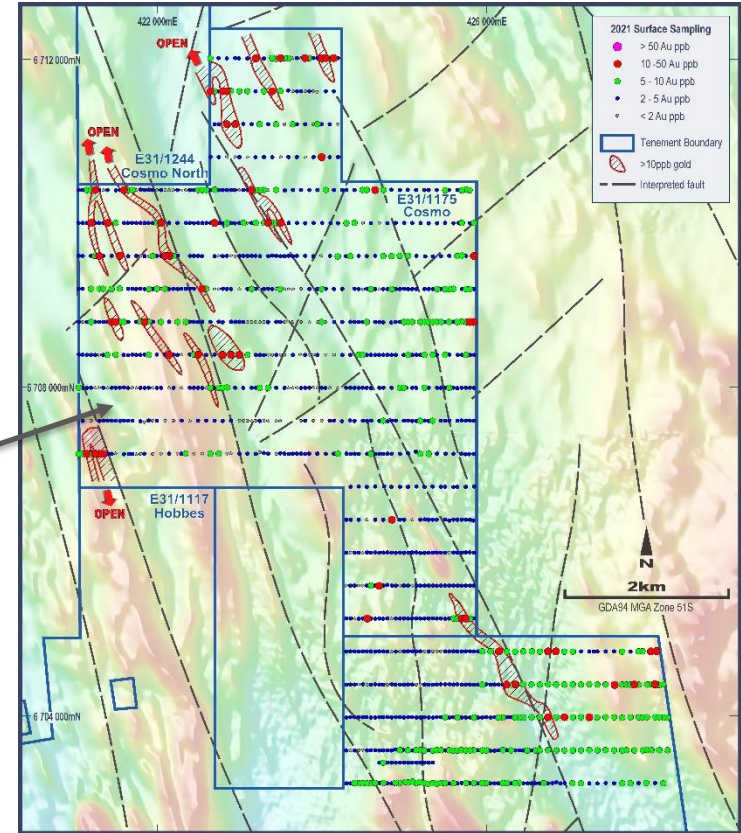
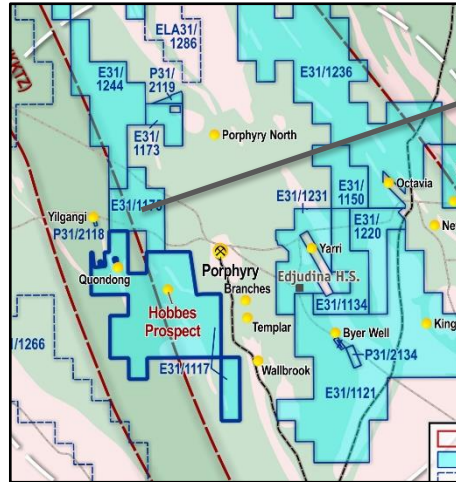




# YARRI PROJECT – COSMO LICENCE (E31/1175)



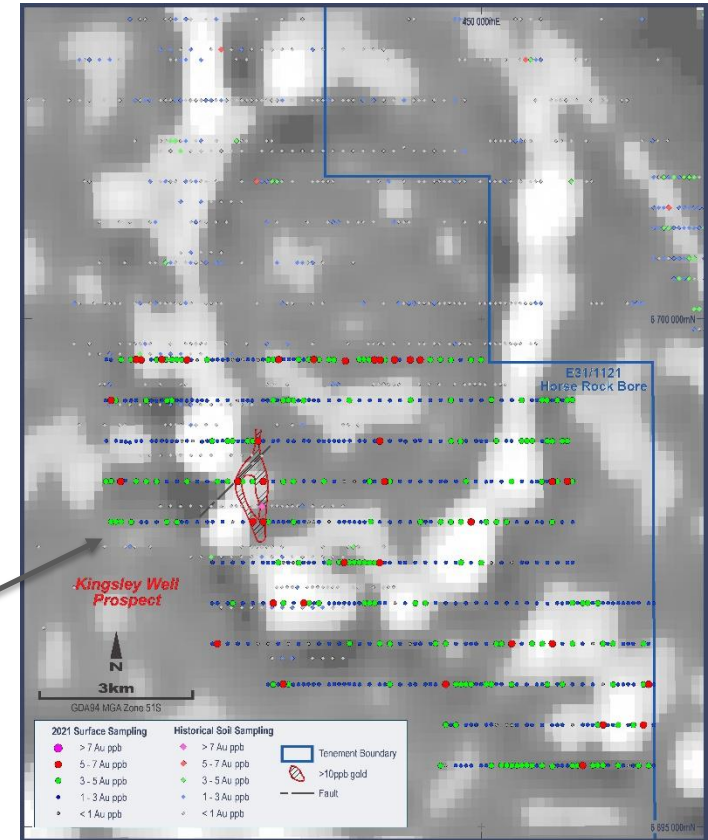
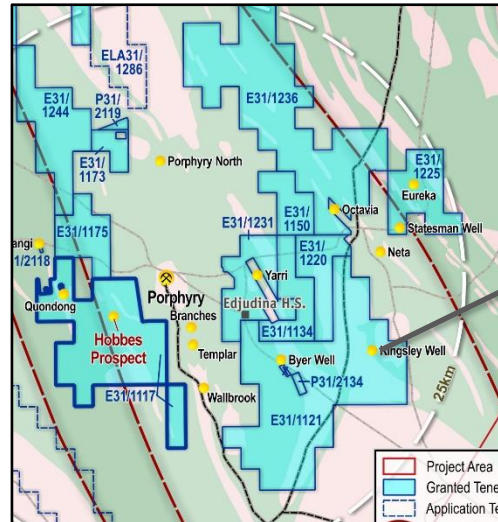
- North of and contiguous with the Hobbes Licence
- Several anomalous > 10ppb gold-in-soil zones from UltraFine fraction (UFF) sampling
- Strike NNW and subparallel to the KKTZ
- Untested by historical drilling
- Up to 1.8km length and 200 to 300m width
- Peak gold value of 49.3ppb



# YARRI PROJECT – KINGSLEY WELL PROSPECT, HORSE ROCK BORE LICENCE (E31/1121)



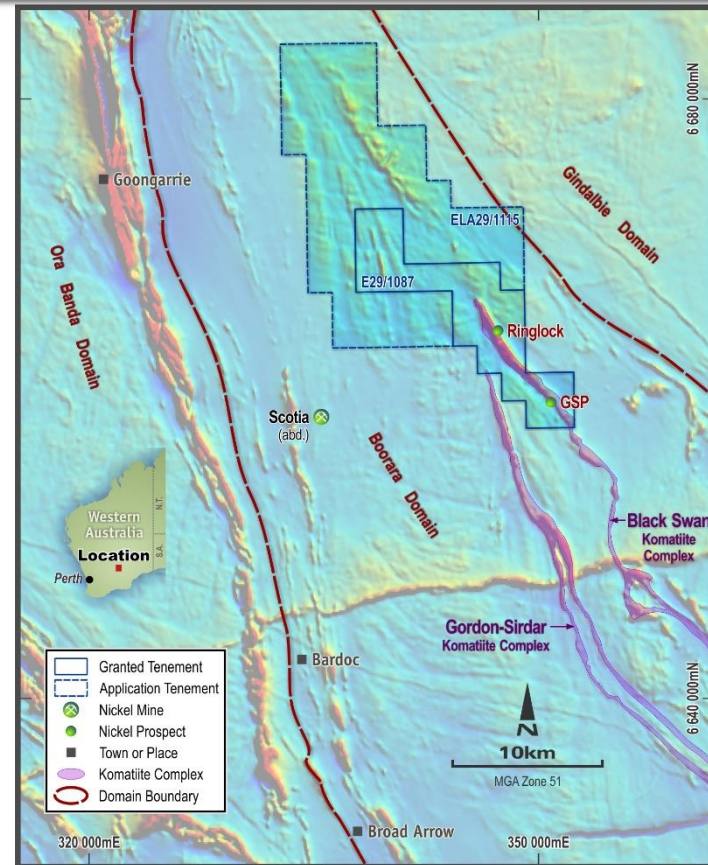
- Kingsley Well Prospect is 20km east of Hobbes Prospect
- > 10ppb gold-in-soil anomalism defined from UFF sampling
- Striking NS up to 1km length and 100 to 150m width
- Adjacent to NNE fault interpreted from regional aeromagnetic data
- Supported by an historical gold-in-soil anomaly (>50ppb)
- Untested by drilling



# KALGOORLIE PROJECT – NICKEL SULPHIDE POTENTIAL



- Located approximately 80km northwest of Kalgoorlie in the Kalgoorlie Terrane, host to significant gold and nickel deposits
- Interpreted strike extension of the Black Swan Komatiite Complex (**BSKC**) - 30km along strike from Silver Swan nickel deposit (previous UG production 2.7Mt @ 5.1% Ni\*)
- E29/1087 hosts approximately 10km strike of BSKC
- BSKC proven to host primary massive and disseminated nickel sulphide mineralisation defined from historical drilling
- GSP nickel Prospect is most advanced with numerous significant historical drill results
  - GS033 26.01m @ 1.04% nickel from 95m
  - GS013 6.71m @ 1.61% nickel from 162.15m
  - RPD002 6m @ 2.3% nickel from 85m
  - GS022 4m @ 1.0% nickel from 193m
- Several other nickel prospects are defined and significant zones of prospective BSKC remain poorly tested



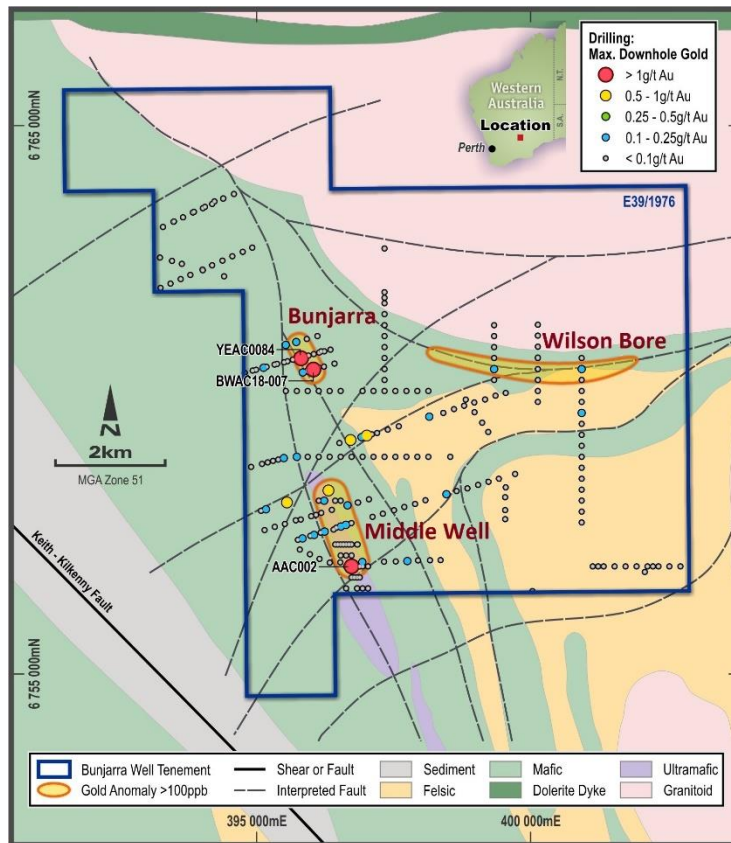
\*Source: Poseidon Nickel Presentation – Australian Nickel Conference 5 October 2021



# YUNDAMINDRA PROJECT – BUNJARRA TENEMENT (E39/1976)



- Eastern margin of the KKTZ, approximately 60km northwest of Hobbes
- Limited historical gold exploration
- Bunjarra Prospect
  - Wide spaced historical drilling
    - BWAC18-007 - 3m @ 5.35 g/t gold from 34m
    - YEAC0084 - 4m @ 1.06 g/t gold from 36m
  - >100ppb (max downhole gold) over >900m strike and open
- Middle Well Prospect
  - Historical drilling indicates 2km anomalous corridor
  - UFF sampling peak anomalism of 11.6ppb gold
  - Coincident with a NW trending aeromagnetic anomaly and the KKTZ
- Wilsons Bore Prospect
  - West northwest 5km long zone of drill intercepted anomalism
- Reconnaissance drilling planned in 2023



- 
- The map displays the proposed Eastern Goldfields Region in Western Australia, divided into the Pinjin and Southwestern areas. Key features include:
- Towns and Places:** Yarrri, Potpourry, Woorloor, Carleton Dam, Haul Road, Caneque Dam, Pinjin, Lake Rebecca, Bombarra, and To Kooragang Island.
  - Roads:** Main Road (solid line), Minor Road (dashed line), and Haul Road (dotted line).
  - Mining Areas:** Various tenement areas are labeled, including E31/1251, E31/1247, ELA31/1262, ELA28/3092, ELA28/3161, ELA28/3104, ELA39/2147, and E39/2184.
  - Geological Features:** Granite (pink) and Greenstone (green) areas are shown.
  - Legend:**
    - Project Area (red outline)
    - Granted Tenements (blue outline)
    - Application Tenement (light blue outline)
    - Section 2/area (yellow outline)
    - Gold Mine (yellow star)
    - Production & Resources (yellow star with 'x')
    - Gold Deposit / Prospect (yellow star with 'x')
    - Town or Place (black dot)
    - Main Road (solid line)
    - Minor Road (dashed line)
    - Haul Road (dotted line)
    - Granite (pink)
    - Greenstone (green)
  - Map Location:** An inset map shows the region's location within Western Australia, with Perth and the Indian Ocean labeled.
  - Scale and Orientation:** A scale bar indicates 20km, and a north arrow is present.



# PROPOSED EXPLORATION TIMELINE



Project	Prospect	Activity	2022			2023			
			Q2	Q3	Q4	Q1	Q2	Q3	Q4
Yarri	Hobbes	Drilling RC & DD, MRE	✓	✓	✓				
	Hobbes North	Drilling AC		✓					
	Hobbes South	Drilling AC		✓					
	Statesman Well	Drilling RC			✓				
	Choirboy	Drilling RC					✓		
Kalgoorlie	GSP	Drilling DD, Geophysics			✓	✓			
	Ringlock	Drilling RC					✓		
Yundamindra	Bunjarra	Drilling AC				✓			
	Middle Well	Drilling AC				✓			
Ponton	Northern (Nelson)	Surface Geochem, Drilling AC						✓	
	Central	Surface Geochem, Drilling AC							✓





- Team coming “back to its roots” in the Eastern Goldfields where the team has previously made major discoveries – Nimary-Jundee, Dalgaranga and Mertondale
- Extensive ground package assembled using consolidated belt scale approach within the highly prospective Keith-Kilkenny and Laverton Tectonic Zones – exploration programs ready to go
- Advanced Hobbes Licence as first point of focus – significant primary and supergene gold mineralisation identified in successful maiden RC program
- Extensive RC program planned for Hobbes to deliver maiden MRE
- Significant komatiite nickel sulphide mineralisation at Ringlock Dam provides second limb
- Exciting greenfields targets at Ponton
- Ground EM geophysics and drilling scheduled to commence Q4 2022 at Ringlock Dam

### **Well credentialed Board and Management to Deliver Shareholder Value**

- Team has had major previous success in the Eastern Goldfields of WA and Africa, delivering returns to shareholders in excess of US\$8 billion
- Exploration team in place and already “boots on the ground”



## Yarri Project

The information in this presentation relating to exploration results in relation to the Yarri Project is extracted from OreCorp's ASX announcements dated 8 March 2022 ("Notice of General Meeting"), 8 February 2022 ("Exploration Update, Eastern Goldfields, Western Australia"), 17 December 2021 ("Favourable Metallurgical Testwork Results for the Hobbes Gold Prospect"), 30 April 2021 ("March 2021 Quarterly Reports"), 8 March 2021 ("Hobbes Final RC Drilling Results"), 29 January 2021 ("December 2020 Quarterly Reports") and 15 April 2019 ("March 2019 Quarterly Reports"), which are available to view on OreCorp's website [www.orecorp.com.au](http://www.orecorp.com.au) and the Solstice Minerals Prospectus dated 14 March 2022, which is available to view on [www.solsticeminerals.com.au](http://www.solsticeminerals.com.au) (together, the **Original Yarri Announcements**).

OreCorp confirms that it is not aware of any new information or data that materially affects the information included in the Original Yarri Announcements and, in the case of exploration results, that all material assumptions and technical parameters underpinning the exploration results in the Original Yarri Announcements continue to apply and have not materially changed. OreCorp confirms that the form and context in which the Competent Persons' (being Dr Mark Alvin, Messrs Henk Diederichs and Jim Brigden) findings are presented have not been materially modified from the Original Yarri Announcements.

## Kalgoorlie Project

The information in this presentation relating to exploration results in relation to the Kalgoorlie Project is extracted from OreCorp's ASX announcements dated 8 March 2022 ("Notice of General Meeting"), 8 February 2022 ("Exploration Update, Eastern Goldfields, Western Australia") and 29 January 2021 ("December 2020 Quarterly Reports"), which are available to view on OreCorp's website [www.orecorp.com.au](http://www.orecorp.com.au) and the Solstice Minerals Prospectus dated 14 March 2022, which is available to view on [www.solsticeminerals.com.au](http://www.solsticeminerals.com.au) (together, the **Original Kalgoorlie Announcements**).

OreCorp confirms that it is not aware of any new information or data that materially affects the information included in the Original Kalgoorlie Announcements and, in the case of exploration results, that all material assumptions and technical parameters underpinning the exploration results in the Original Kalgoorlie Announcements continue to apply and have not materially changed. OreCorp confirms that the form and context in which the Competent Person's (being Dr Mark Alvin) findings are presented have not been materially modified from the Original Kalgoorlie Announcements.

## Yundamindra Project

The information in this presentation relating to exploration results in relation to the Yundamindra Project is extracted from OreCorp's ASX announcement dated 8 March 2022 ("Notice of General Meeting"), 8 February 2022 ("Exploration Update, Eastern Goldfields, Western Australia") and 31 October 2019 ("September 2019 Quarterly Reports"), which are available to view on OreCorp's website [www.orecorp.com.au](http://www.orecorp.com.au) and the Solstice Minerals Prospectus dated 14 March 2022, which is available to view on [www.solsticeminerals.com.au](http://www.solsticeminerals.com.au) (together, the **Original Yundamindra Announcements**).

OreCorp confirms that it is not aware of any new information or data that materially affects the information included in the Original Yundamindra Announcements and, in the case of exploration results, that all material assumptions and technical parameters underpinning the exploration results in the Original Yundamindra Announcements referred to above continue to apply and have not materially changed. OreCorp confirms that the form and context in which the Competent Persons' (being Dr Mark Alvin and Mr Jim Brigden) findings are presented have not been materially modified from the Original Yundamindra Announcements.

## Ponton Project

The information in this presentation relating to exploration results in relation to the Ponton Project is extracted from OreCorp's ASX announcements dated 8 March 2022 ("Notice of General Meeting") and 8 February 2022 ("Exploration Update, Eastern Goldfields, Western Australia"), which are available to view on OreCorp's website [www.orecorp.com.au](http://www.orecorp.com.au) and the Solstice Minerals Prospectus dated 14 March 2022, which is available to view on [www.solsticeminerals.com.au](http://www.solsticeminerals.com.au) (together, the **Original Ponton Announcements**).

OreCorp confirms that it is not aware of any new information or data that materially affects the information included in the Original Ponton Announcements and, in the case of exploration results, that all material assumptions and technical parameters underpinning the exploration results in the Original Ponton Announcements referred to above continue to apply and have not materially changed. OreCorp confirms that the form and context in which the Competent Person's (being Dr Mark Alvin) findings are presented have not been materially modified from the Original Ponton Announcements.



For further information regarding Solstice Minerals' projects please refer to the full announcements available on the ASX website under the code ORR.

- 14/03/2022 – Solstice Minerals Prospectus
- 08/03/2022 – Notice of General Meeting
- 08/02/2022 – Exploration Update, Eastern Goldfields, WA
- 07/02/2022 – Further update of WA Asset Demerger and IPO of Solstice Minerals Limited
- 17/12/2021 – Favourable Metallurgical Testwork Results for the Hobbes Gold Prospect
- 29/11/2021 – Eastern Goldfields Aeromagnetic Survey
- 30/04/2021 – March 2021 Quarterly Reports
- 08/03/2021 – Hobbes Final RC Drilling Results
- 05/02/2021 – Hobbes First RC Drilling Results
- 29/01/2021 – December 2020 Quarterly Reports
- 31/12/2020 – Acquisition of New Licences
- 17/12/2020 – RC Drilling Commences at Hobbes
- 21/09/2020 – Annual Report to Shareholders 2020
- 08/05/2020 – Acquisition of Cosmo Tenements
- 29/11/2019 – Acquisition of Edjudina Assets
- 31/10/2019 – September 2019 Quarterly Reports
- 15/04/2019 – March 2019 Quarterly Reports